

HISTORIC ONANCOCK SCHOOL HVAC PROJECT



PROJECT LOCATION:

6 College Avenue, Onancock, VA 23417

October 27, 2026

TOWN OF ONANCOCK

15 NORTH STREET, ONANCOCK, VA 23417

757-787-3363

HISTORIC ONANCOCK SCHOOL HVAC PROJECT

TABLE OF CONTENTS

10-27-2026

SPECIFICATIONS

SECTION 101: Definition of Terms

SECTION 102: Bidding Requirements and Conditions

SECTION 103: Award and Execution of Agreement

SECTION 104: Scope of Work

SECTION 105: Measurement and Payment

SECTION 201: Summary of Work

DRAWINGS

DRAWING 1: Basement Floor Plan

DRAWING 2: First Floor Plan

TOWN OF ONANCOCK

15 NORTH STREET, ONANCOCK, VA 23417

757-787-3363

SECTION 101

DEFINITIONS OF TERMS

I. GENERAL DEFINITIONS

Wherever used in the Contract Documents, the following terms shall have the meanings indicated and shall be applicable to both the singular and plural thereof:

- 1.1 *Addenda* - Written or graphic instruments issued prior to the opening of Bids which clarify, correct or change the Bid Documents or the Contract Documents.
- 1.2 *Agreement* - The written agreement between the Owner and the Contractor covering the Work to be performed; other Contract Documents are attached to the Agreement and made a part thereof as provided therein.
- 1.3 *Application for Payment* - The form provided in the Contract Documents which is to be used by the Contractor in requesting progress and final payments and which is to include such supporting documentation as is required by the Contract Documents.
- 1.4 *Bid* - The offer or proposal of the Bidder submitted on the prescribed form setting forth the prices for the Work to be performed.
- 1.5 *Bid Documents* - Documentation issued prior to the bid date, including documentation accompanying the Bid (Drawings, Project Specifications, Addenda) and any Post-Bid documentation submitted prior to the Notice of Award.
- 1.6 *Bidder* - Any person, firm or corporation submitting a Bid for the Work.
- 1.7 *Bonds* - Performance and Payment Bonds furnished by the Contractor and the Contractor's surety in accordance with the Contract Documents.
- 1.8 *Bid Security* - Bid Bonds and other instruments of surety, furnished by the Contractor or the Contractor's surety in accordance with the Contract Documents.
- 1.9 *Change Order* - A written order to the Contractor authorizing an addition, deletion, or revision in the Work within the general scope of the Contract Documents that authorizes an adjustment in the Contract Price and/or Contract Time, issued on or after the Effective Date of the Agreement.
- 1.10 *Completion Date* - The date specified in the Notice to Proceed for final completion of the Work.
- 1.11 *Contract Documents* - The Agreement, including the Bid Documents, Notice of Award, Notice to Proceed, Field Orders, Change Orders, and Modifications.
- 1.12 *Contract Price* - The total monies payable to the Contractor under the terms and conditions of the Agreement.
- 1.13 *Contract Time* - The number of consecutive calendar days stated in the Agreement for the completion of the Work.

- 1.14 *Contractor* - The person, firm or corporation with whom the Owner has executed the Agreement.
- 1.15 *Day* - A consecutive calendar day of twenty-four hours measured from midnight to the next midnight.
- 1.16 *Defective* - An adjective, which when modifying the word Work, refers to Work that is unsatisfactory, faulty or deficient, or does not conform to the Contract Documents, or does not meet the requirements of any inspection, reference standard, test or approval referred to in the Contract Documents, or has been damaged prior to the Owner's acceptance.
- 1.17 *Drawings* - The plans that show the character and scope of the Work to be performed.
- 1.18 *Effective Date of the Agreement* - The date indicated in the Agreement.
- 1.19 *Engineer* - The person, firm or corporation named as such in the Agreement. In the event the Owner should not require the services of the Engineer, then the powers, duties, and responsibilities conferred in the Contract Documents to the Engineer shall be construed to be those of the Owner.
- 1.20 *Field Order* - A verbal or written order effecting a change in the Work not involving an adjustment in the Contract Price or an extension of the Contract Time, issued by the Engineer or Owner to the Contractor during construction.
- 1.21 *Final Completion* - All work, including punch list items noted at the final inspection, is complete to the satisfaction of the Owner.
- 1.22 *Laws and Regulations* - Any and all applicable laws, rules, regulations, ordinances, codes and orders of any and all governmental bodies, agencies, authorities and courts having jurisdiction.
- 1.23 *Liens* - Liens, charges, security interests or encumbrances upon real or personal property.
- 1.24 *May* - The term "may" is permissive.
- 1.25 *Notice* - All written notices, demands, instructions, claims, approvals, and disapprovals required to obtain compliance with the Contract Documents. Any written notice by either party to the Agreement shall be sufficiently given if delivered to or at the last known business address of the person, firm or corporation constituting the party to the Agreement, or to his, their, or its authorized agent, representative or officer, or when enclosed in a postage envelope addressed to such last known business address and deposited in a United States mailbox. Notice shall be deemed received within 3 business days of U.S. Mail Service postmark date.
- 1.26 *Notice to Proceed* - A written notice given by the Owner to the Contractor (with a copy to the Engineer, if appropriate) fixing the date on which the Contract Time will commence to run and on which the Contractor shall start to perform its obligations under the Agreement.
- 1.27 *Owner* - The public body or authority, corporation, association, firm or person with whom the Contractor has entered into the Agreement and for whom the Work is to be provided.
- 1.28 *Owner's Representative* - The person, firm or corporation named by the Owner to act as the Owner's agent.
- 1.29 *Partial Utilization* - Use by the Owner of a substantially completed part of the Work for the purpose for which it is intended (or a related purpose) prior to Substantial Completion of all the Work.

- 1.30 *Project* - The entire Work as described in the Contract Documents, including Work that is necessary and incidental to the furnishing of all materials, services, equipment, labor and supplies required to install, perform, and complete all items of Work in accordance with Contract Documents.
- 1.31 *Reference Standards* - Those bulletins, standards, rules, methods of analysis or tests, codes, and specifications of other agencies, engineering societies, or industrial associations referred to in the Contract Documents. These refer to the latest edition, including amendments in effect and published at the time the Project was advertised, unless specifically referred to by edition, volume, or date.
- 1.32 *Responsible Bidder* - A person or firm who, in the sole opinion of the Owner, has the capability in all respects, to fully perform the contractual requirements as well as the moral and business integrity and reliability to assure good faith performance.
- 1.33 *Responsive Bidder* - A person or firm who has submitted a bid that conforms in all material respects to the Bid Documents.
- 1.34 *Resident Project Representative* - The authorized representative of the Engineer or Owner who is assigned to the Project or any part thereof.
- 1.35 *Shall* - The term "shall" is mandatory.
- 1.36 *Shop Drawings* - All drawings, diagrams, illustrations, schedules, specified design related submittals, and other data or information which are specifically prepared or assembled by or for the Contractor and submitted by the Contractor to illustrate some portion of the Work.
- 1.37 *Specifications* - Those portions of the Contract Documents consisting of written technical descriptions of materials, equipment, construction systems, standards and workmanship as applied to the Work and certain administrative details applicable thereto.
- 1.38 *Standard Details* - Those portions of the Contract Documents consisting of drawings, explanatory of another drawing, indicating in detail and at a larger scale, the design, location, composition and correlation of elements and materials.
- 1.39 *Subcontractor* - A person, firm or corporation having a direct contract with the Contractor or with any other Subcontractor for the performance of a part of the Work at the site.
- 1.40 *Substantial Completion* - That date certified by the Owner when the construction of the Project or a specified part thereof is sufficiently completed in accordance with the Contract Documents, including completion of all tests, so that the Project or specified part can be utilized for the purpose for which it is intended.
- 1.41 *Successful Bidder* - The lowest, responsible and responsive Bidder to whom the Owner (on the basis of the Owner's evaluation as hereinafter provided) makes an award.
- 1.42 *Supplier* - Any person or organization that supplies materials or equipment for the Work, including that fabricated to a special design.
- 1.43 *Work* - All labor, materials, equipment, transportation, supervision, or other facilities, duties or incidentals necessary for execution and completion of the Project in compliance with the Contract Documents.

End of Section

SECTION 102

BIDDING REQUIREMENTS AND CONDITIONS

I. INVITATION FOR BIDS

PROJECT: Historic Onancock School HVAC Project
LOCATION: 6 College Avenue, Onancock, VA 23417
DATE: October 27, 2026

The Town of Onancock will receive Bids for the above titled Project either in a sealed envelope delivered to the Town office, 15 North Street, Onancock, VA 23417, or electronically by email to wesley.wootten@onancock.com, until **4:00 pm** local time on **Tuesday, November 24, 2026**. All Bids will be publicly opened and read aloud at that time at the Town office. Bids received after the deadline will not be considered.

Email Bids shall include the completed, signed Bid form and all required Bid documents as PDF attachments. The email subject line shall read "HOS HVAC Project Bid - [Bidder Name]." Electronic Bids must be received in the designated email inbox by the deadline; the time sent does not establish timely receipt.

The Work under this Project consists of furnishing, installing, testing, startup and commissioning of a new heating, ventilation and air conditioning (HVAC) system, complete and in place, for 32 rooms in the Historic Onancock School.

Bid Documents may be examined at the Town Office and on the Town website: <https://onancock.com/rfps/>.

Bid Documents may also be obtained from the Town Office. Neither the Owner nor any of its representatives shall be responsible for full or partial sets of Contract Documents, including addenda, obtained from any other source. Requests for Bid Documents to be mailed to the Bidder shall be made in writing and accompanied by a non-refundable check in the amount of \$35.00. Checks shall be made payable to the Town of Onancock.

A Bid Security will not be required for this project.

A **NON-MANDATORY PRE-BID CONFERENCE** will be held on **Tuesday, November 17, 2026** at 11:00 am local time at Onancock Town Hall, 15 North Street, Onancock, VA 23417 and will include a supervised visit to the project site.

Withdrawal of Bids due to error shall be subject to and in accordance with Section 2.2-4330 of the Code of Virginia and the Contract Documents.

The Owner reserves the right to waive minor non-substantive informalities in the Bid, to reject any/or all Bids, to award any Bid in whole or in part and award the Bid considered to be in the best interest of the Owner. The Owner also reserves the right to negotiate with the lowest responsive, responsible Bidder should Bid exceed available funds.

The Town of Onancock does not discriminate in the solicitation or awarding of contracts on the basis of race, religion, faith-based organizations, color, national origin, age, disability or any other basis prohibited by state or federal law.

By: Wesley Wootten, Town Manager

II. INSTRUCTIONS TO BIDDERS

1. Bid Documents

- 1.1 Complete sets of Bid Documents shall be used in preparing Bids. Neither the Owner nor the Engineer assumes any responsibility for errors or misinterpretations resulting from the use of incomplete sets of Bid Documents.
- 1.2 The Owner, in making copies of the Bid Documents available on the above terms does so only for the purpose of obtaining Bids on the Work and does not confer or license or grant permission for any other use.
- 1.3 The Drawings for this Project, prepared by Turlington & Guvernator Engineering and dated 10-27-2026, are defined as follows:

1. Basement Floor Plan

2. First Floor Plan

2. Examination of Contract Documents and Project Site

- 2.1 It is the responsibility of each Bidder before submitting a Bid:
 - A. To examine thoroughly the Bid Documents;
 - B. To become familiar with and satisfy the Bidder as to the general, local and site conditions that may affect cost, progress, performance, or furnishing of the Work;
 - C. To study and carefully correlate the Bidder's knowledge and observations with the Bid Documents and such other related data; and,
 - D. To promptly notify the Owner of all conflicts, errors, ambiguities or discrepancies which the Bidder has discovered in or between the Bid Documents and such other related documents or field/site conditions.

3. Interpretations and Addenda

- 3.1 No oral explanation in regard to the meaning of the Contract Documents will be made, and no oral instructions will be given before the award of the Work. Discrepancies, omissions or doubts as to the meaning of the Contract Documents shall be communicated in writing to the Owner for interpretation. Bidders should act promptly and allow sufficient time for a reply to reach them before the submission of their Bids. Any interpretation made will be in the form of an addendum to the Contract Documents, which will be forwarded to all known Bidders, and its receipt shall be acknowledged on the Bid form. All questions shall be received no later than 7 days prior to the date for opening of Bids.
- 3.2 Addenda may also be issued to modify the Contract Documents.

4. Bid Security

- 4.1 No Bid Security is required for this project.

5. Liquidated Damages

- 5.1 Provisions for liquidated damages are set forth in Section 102 III (Bid form).

6. Preparation of Bid

- 6.1 All blanks on the Bid form shall be completed in ink.
- 6.2 Bids by corporations shall be executed in the corporate name by the president or a vice-president (or other corporate officer accompanied by evidence of authority to sign) and attested by the secretary or an assistant secretary. The corporate address and state of incorporation shall be shown below the signature.
- 6.3 Bids by unincorporated organizations shall be executed in the organization's name and signed by an individual having authority to enter into a contract on behalf of such organization, whose title shall appear under the signature and the official address of the organization shall be shown below the signature. For example, if such organization is a Limited Liability Company, the Bid shall be signed by a member or by its manager, as authorized in its operating agreement; in the case of a manager-led Limited Liability Company, the Bid shall be signed by its manager; or if such organization is a Limited Partnership, the Bid shall be signed by a general partner.
- 6.4 All names shall be typed or printed in ink below the signature. All names shall be the legal name of the corporation, unincorporated organization and/or individual.
- 6.5 The Bid shall contain an acknowledgment of receipt of all Addenda (the numbers of which shall be filled in on the Bid form).
- 6.6 The address, telephone number, e-mail address and fax number for communications regarding the Bid shall be provided.
- 6.7 It is understood and agreed that, in the event an Agreement is executed for the supplies, equipment or services included in the Bid, no indication of such sales or services to the Owner shall be used in any way in product literature or advertising without the written consent of the Owner.

7. Quantities and Unit Prices

- 7.1 The Owner reserves the right to increase or decrease the amount of any class or portion of the Work. No such change in the Work shall be considered as a waiver of any condition of the Agreement nor shall such change invalidate any of the provisions thereof. Payment will be made at the unit or lump sum prices under the Agreement only for the Work actually performed or materials furnished and accepted.
- 7.2 Bidders shall include in their Bid prices the entire cost of each item set forth in the Bid, and it is understood and agreed that there is included in each lump sum or unit price bid item the entire cost necessary or incidental to the completion of that portion of the Work, unless such incidental Work is expressly included in other lump sum or unit price bid items.

8. General Equipment or Material Specification.

When the Bid Documents specify one or more manufacturer's brand names or makes of materials, devices or equipment as indicating a quality, style, appearance or performance, with the statement "or equal," the Bidder shall base the Bid on either one of the specified brands or an alternate brand which the Bidder intends to substitute. Use of an alternate shall not be permitted unless it has been found to be equal or better by the Owner and at no additional cost to the Owner. The Owner will not prequalify any substitute materials or equipment submitted by the Bidders. Only substitute items submitted by the successful Bidder after the date of the Contract Award will be considered by the Owner or his representative.

- 8.1 The burden of proof as to the comparative quality and suitability of alternative equipment, articles or materials shall be upon the Bidder. The Bidder shall furnish at its own expense, such information relating thereto as may be required by the Owner. The Owner shall be the sole judge as to the comparative quality and suitability of alternative equipment, articles or materials and the Owner's decisions shall be final. Any other brand, make or material, device or equipment which, in the opinion of the Owner is recognized to be the equal of that specified, considering quality, workmanship and economy of operation and is suitable for the purpose intended, shall be accepted. In the event of any adverse decision by the Owner, no claim of any sort shall be made or allowed against the Engineer or Owner. Samples, if requested by the Bidder, may be returned at the Bidder's expense.
- 8.2 If in the sole discretion of the Owner an item proposed by the Contractor does not qualify as an "or-equal" item it may be considered as a proposed substitute item. The Contractor shall furnish the Owner any such information as the Owner may request to evaluate the substitute item to include estimates of costs or credits, redesign, claims or schedule impacts, warranty or maintenance issues or payment of any license or royalty that could directly or indirectly result from acceptance of the substitute. Any cost or time impacts to the project schedule caused by the Contractor's submission of a substitute shall be borne by the Contractor. Any costs incurred by the Owner or by the Owner's Engineer in reviewing the suitability of the substitute item shall be borne by the Contractor. The Owner may refuse to accept a substitute unless an acceptable adjustment in the Contract Price is offered by the contractor.

9. Proprietary Material and Equipment Specification.

Where any item of equipment or material is specified by proprietary name, trade name, catalog reference, or name of one or more manufacturers, without the addition of such expressions as "or equal," it is to be understood that those items are so specified for reasons of standardization in maintenance and operation, or for reasons of obtaining desirable features best suited to the requirements of the Specifications. This specific equipment shall form the basis of the Bid and be furnished under the Agreement. Where two or more items of equipment or material are named, the Contractor has the option to use either.

10. Additive/Alternate Bids

10.1 Additive Bids

Additive bid items are those in addition to the base Bid items. Bidders shall submit additive Bids on all items as shown on the Bid form. Award shall be based on the lowest responsive and responsible Bid for base Bid plus all additive bid items listed and in accordance with any criteria in the Special Provisions.

10.2 Alternate Bids

Alternate bid items are those where more than one type of improvement may be considered for a portion or all of the Work due to the character of the improvement and uncertainties which may be encountered during construction. If alternate Bids are requested for a portion of or all of the Work, Bidders shall submit alternate Bids for all alternate(s) the Bidder or its Subcontractor is qualified to perform. Award shall be based on the lowest responsive and responsible Bid for the base Bid plus the amount added or deleted for the alternate bid items selected by the Owner and in accordance with any criteria in the Special Provisions. The alternates selected shall be at the sole discretion and in the best interests of the Owner.

11. Submission of Bids

- 11.1 Bids shall be submitted at the time and place indicated in the Invitation for Bids and shall be sealed, marked with the Project title and name and address of the Bidder, and accompanied by the bid guarantee and other required documents. The Bid may not be changed by markings on the envelope. Only the amounts indicated on the Bid form will be considered in determining the final Bid amount.
- 11.2 It will be the responsibility of Bidder to see that its Bid is submitted to the Owner by the specified time and date. There will be no exceptions. Date of postmark will not be considered. Phone or telegraphic bids (including FAX) will not be accepted.
- 11.3 When a license is required, the Bidder shall include in its Bid over the Bidder's signature the following notation: "VIRGINIA LICENSED CONTRACTOR NO. _____" (Ref. Title 2.2, Chapter 43, and Title 54.1, Chapter 11, Code of Virginia).
- 11.4 When a license is not so required and a person who is not the holder of a License enters a Bid, such person shall include in its Bid over the Bidder's signature the following notation: "LICENSING NOT REQUIRED UNDER VIRGINIA STATE CODE."
- 11.5 The Bidder shall complete and submit the Debarment Certification form. A copy of the form is included in Section 102, VI at the end of this Section.
- 11.6 The Bidder shall complete and submit the Certificate of Compliance with Immigration Laws and Regulations form. A copy of the form is included in Section 102, VII in this section.
- 11.7 The Bidder shall complete and submit the Non Collusion Affidavit form. A copy of the form is included in Section 102, III.K in this section

12. Receipt and Opening of Bids

- 12.1 Bids will be opened publicly at the time and place and under the conditions stated in the Invitation for Bids. The Owner's Representative whose duty it is to open Bids will decide when the specified time has arrived. The official time and date used in the receipt of the Bids is that time and date stamped by the Owner when the Bid is submitted. Date/time stamps marked after the designated time and date of receipt will not be considered. No responsibility will be attached to any such person for the premature opening of a Bid not properly addressed and identified. It is the responsibility of the Bidder to assure that the Bid is delivered to the designated place of receipt prior to the time set for the receipt of Bids.
- 12.2 Bids will be opened and read aloud publicly.

13. Bids to Remain Subject to Acceptance

- 13.1 All Bids shall remain subject to acceptance for 90 Days after the day of the Bid opening, but the Owner may, in its sole discretion, release any Bid and return the Bid Security prior to that date, or extend the acceptance period an additional 90 days with the consent of the apparent low Bidder and surety.

14. Withdrawal of Bids

- 14.1 Withdrawal of Bids filed with the Owner may be made only by a representative of the firm submitting the Bid, who shall appear in person prior to the deadline designated in the advertisement for receipt of Bids. Such representative shall furnish satisfactory identification and proof that they are authorized to withdraw the Bid. Telephone, e-mail, or facsimile notices will not be considered. Additions and/or deletions marked on the outside of the Bid envelope will not be considered.
- 14.2 In accordance with Section 2.2-4330(A)(i) of the Code of Virginia, as amended, if the Bid price was substantially lower than the other Bids solely to a mistake therein, provided the Bid was submitted in good faith, and the mistake was a clerical mistake as opposed to a judgment mistake, and was actually due to an unintentional arithmetic error or an unintentional omission of a quantity of work, labor, or material made directly in the compilation of a bid, which unintentional arithmetic error or unintentional omission can be clearly shown by objective evidence drawn from inspection of original work papers, documents, and materials used in the preparation of the Bid sought to be withdrawn and provided further the Bidder shall give notice in writing of his claim of right to withdraw within two (2) business days after the Bid opening, then the Bid may be withdrawn. The Bidder shall, within the following two (2) business days provide the subjective data required in this section to satisfy the Owner's representative that the grounds for such withdrawal do exist.
- 14.3 Should the Bidder refuse to enter into the Agreement after notification of award, the Bid Security shall be forfeited.
- 14.4 No Bid may be withdrawn under this section when the result would be the awarding of the Agreement on another Bid to the same Bidder or to another Bidder in which the ownership of the withdrawing Bidder is more than five percent.
- 14.5 If a Bid is withdrawn under the authority of this section, the remaining Bids shall be evaluated to determine the lowest responsive and responsible Bidder.
- 14.6 No Bidder who is permitted to withdraw a Bid shall, for compensation, supply any material or labor to or perform any subcontract or other work agreement for the person or firm to whom awarded, or otherwise benefit, directly or indirectly, from the performance of the Project for which the withdrawn Bid was submitted.
- 14.7 If withdrawal of any Bid is denied, the Bidder shall be notified in writing stating the reasons for this decision. Any Bidder who desires to appeal a decision denying withdrawal of Bid shall, as sole remedy, institute legal action provided by Section 2.2-4358 and Section 2.2-4364(B), Code of Virginia, 1950, as amended.

15. Evaluation of Bids

- 15.1 In evaluating Bids, the Owner shall consider the qualifications of the Bidders, whether or not the Bids comply with the prescribed requirements, unit and lump sum prices, and additive/alternate bid items if requested in the Bid form.

- 15.2 The Owner may consider the qualifications and experience of subcontractors and other persons and organizations (including those who are to furnish the principal items of material or equipment) proposed for those portions of the Work for which the identity of Subcontractors and other persons and organizations shall be submitted as specified in the Bid Documents.
- 15.3 The Owner may conduct such investigations as deemed necessary to establish the responsibility, qualifications and financial ability of the Bidders, proposed Subcontractors and other persons and organizations to do the Work in accordance with the Bid Documents to the Owner's satisfaction within the prescribed time.
- 15.4 Bids will be based upon the estimated quantities shown in the Bid form. Bids will be compared on the basis of a total computed price; arrived at by taking the sum of the estimated quantities of each Bid Item, multiplied by the corresponding unit price bid, and any lump sum Bids on the individual items. Discrepancies between the multiplication of units of work and unit prices will be resolved in favor of the unit prices. Discrepancies between the indicated sum of any column of figures and the correct sum thereof will be resolved in favor of the correct sum. Discrepancies between words and figures will be resolved in favor of words. The right to reject any or all Bids or to accept any Bid considered of advantage to the Owner is reserved.
- 15.5 Unless all Bids are canceled or rejected, the Owner reserves the right granted by Section 2.2-4318 of the Code of Virginia as amended, to negotiate with the lowest responsible, responsive Bidder to obtain a Contract Price within the funds budgeted for the construction project. Negotiations with the lowest Bidder may include both modification of the Contract Price and the Scope of Work/Specifications to be performed. The Owner shall initiate such negotiations by Written Notice to the lowest responsible, responsive Bidder that its Bid exceeds the available funds and that the Owner wishes to negotiate a lower Contract Price. The Owner and the lowest responsible, responsible Bidder shall agree to the times, places, and manner of negotiations.
- 15.6 The acceptance of a Bid will be a notice in writing, signed by the Owner, and no other act shall constitute the acceptance of a Bid.
- 15.7 The Owner reserves the right to waive minor informalities as defined in Virginia Code Section 2.2-4301 in the Bid, to reject any/or all Bids, to award any Bid in whole or in part, and to award the Bid considered to be in the best interest of the Owner.
- 15.8 More than one Bid for the same Work from an individual or entity under the same or different names will not be considered. Reasonable grounds for believing that any Bidder had an interest in more than one Bid for the Work may be cause for disqualification of that Bidder and the rejection of all Bids in which that Bidder has an interest.

16. Qualifications of Bidders and Subcontractors

- 16.1 The Contractor's Questionnaire is included in the Bid Documents and shall be submitted upon request within 72 hours. This information will assist the Owner in investigations and determination of the Contractor's qualifications to perform the Work.
- 16.2 To demonstrate their qualification to perform the Work, each Bidder shall be prepared to submit further written satisfactory evidence that the Bidder has sufficient experience, necessary capital, materials, machinery and skilled workers to complete the Work. If financial statements are required they shall be of such date as the Owner shall determine and shall be prepared on forms acceptable to the Owner. The Owner may make such investigations as deemed necessary to determine the ability

of the Bidder to perform the Work. The Owner's decision or judgment on these matters shall be final, conclusive and binding.

- 16.3 The apparent low Bidder shall, submit to the Owner a list of all Subcontractors who will be performing Work on the Agreement at such time and date directed by the Owner. Such list shall be accompanied by an experience statement with pertinent information as to similar projects and other evidence of experience and qualification for each such Subcontractor, person and organization. If the Owner, after due investigation, has reasonable objection to any proposed Subcontractor, other person or organization, the Owner may, before giving the Notice of Award, request the apparent low Bidder to submit an acceptable substitute without an increase in Bid price. If the apparent low Bidder declines to make any such substitution, the contract shall not be awarded to such Bidder, but his declining to make any such substitution will not constitute grounds for sacrificing his Bid Security. For any Subcontractors, other person or organization so listed and to whom Owner does not make written objection prior to the giving of the Notice of Award, it will be deemed the Owner has no objection.
- 16.4 By submitting their Bid, Bidders certify that they are not now debarred by the Federal Government or by the Commonwealth of Virginia or by any other state, or by any town, city, or county, from submitting Bids on contracts for construction covered by this solicitation, nor are they an agent of any person or entity that is now so debarred.
- 16.5 If the Bidder is organized as a stock or nonstock corporation, a limited liability company, a business trust, or a limited partnership, or is registered as a registered limited liability partnership, the Bidder must be authorized to transact business in the Commonwealth as a domestic or foreign entity if so required by Title 13.1 or Title 50 of the Code of Virginia, or as otherwise required by law. The Bidder shall include the identification number issued by the State Corporation Commission on the Bid form or describe why the Bidder is not required to be so authorized. Any Bidder failing to do so shall not be awarded the Contract unless the Owner issues a waiver of this requirement and administrative policies and procedures are established by the locality. If the Bidder allows its existence to lapse, or its certificate of authority or registration to transact business in the Commonwealth of Virginia to expire, or be revoked or cancelled, such will be deemed as an act of default enabling the Owner to all remedies for default, including but not limited to revocation of this Agreement.

17. Sham or Collusive Bids

- 17.1 The Bids of any Bidder or Bidders who engage in collusive bidding shall be rejected. Any Bidder who submits more than one Bid in such a manner as to make it appear that the Bids submitted are on a competitive basis from different parties shall be considered a collusive Bidder.
- 17.2 The provisions contained in Sections 2.2-4367 through 2.2-4377, Code of Virginia, as amended, shall be applicable to all contracts solicited or entered into by Owner. By submitting their Bids, all Bidders certify that their Bids are made without collusion or fraud, and that they have not offered or received any kickbacks or inducements from any other Bidder, Supplier, manufacturer or subcontractor in connection with their Bid, and they have not conferred with any public employee having official responsibility for this procurement transaction, any payment, loan, subscription, advance, deposit of money, services or anything of more than nominal value, present or promised, unless consideration of substantially equal or greater value was exchanged.

18. Time of Essence

- 18.1 As the provisions hereof relating to the time for performance and completion of the Work are for the purpose of enabling the Owner to proceed with the construction of public improvements in accordance with pre-planned programs, such provisions are of the essence.

19. Immigration Reform and Control Act of 1986

- 19.1 By submitting their proposal, Bidders/offerors certify that they do not, and will not during the performance of this contract, employ illegal alien workers or otherwise violate the provisions of the Federal Immigration Reform and Control Act of 1986.
- 19.2 All Bidders must submit a completed Certification of Compliance with Immigration Laws and Regulations form (See Section 102.VII) with their Bid.

20. Notice of Required Disability Legislation Compliance

- 20.1 The Owner is required to comply with State and Federal disability legislation:
- 20.2 The Rehabilitation Act of 1973, Section 504, the Americans with Disabilities Act (ADA) of 1990, Title II and the Virginians with Disabilities Act of 1990. Specifically, the Owner may not, through its contractual and/or financial arrangements, directly or indirectly avoid compliance with Title II or the ADA, Public Law 101-336, which prohibits discrimination by public entities on the basis of disability. Subtitle A protects qualified individuals with disability from discrimination on the basis of disability in the services, programs, or activities of all State and local governments. It extends the prohibition of discrimination in federally assisted programs established by the Rehabilitation Act of 1973, Section 504 to all activities of State and local governments, including those that do not receive Federal financial assistance, and incorporates specific prohibitions of discrimination on the basis of disability in Titles I, III, and V of the ADA. The Virginians with Disabilities Act of 1990 follows the Rehabilitation Act of 1973, Section 504.

III. BID FORM

Bids to be opened: 4:00 pm
Tuesday, November 24, 2026

Work to be Completed in: **180 Days**
Liquidated Damages: \$200 per calendar day after time for Substantial Completion has expired.
\$400 per calendar day after time for Final Completion has expired.

Performance Bond: 100%
Payment Bond: 100%
Bid Security: Not Required

TO: Town of Onancock
15 North Street
Onancock, VA 23417

A. BID PRICE

LUMP SUM BID

In compliance with the Bid Documents, titled Historic Onancock School HVAC Project, and all Addenda issued to date all of which are part of this Bid, the undersigned hereby proposes to furnish all items including materials, supervision, labor, and equipment in strict accordance with Contract Documents for the sum of:

LUMP SUM BID PRICE:

BASE BID: (\$ _____) _____
In Words

Alternate A (add) (deduct) (\$ _____) _____
In Words

ADDENDA

The undersigned acknowledges receipt of the following addenda:

Addendum No. _____ Dated: _____.

Addendum No. _____ Dated: _____.

Addendum No. _____ Dated: _____.

- B. We agree to enter into an Agreement with the Town of Onancock, Virginia within ten (10) days of the award of same to us for the price named in our Bid.
- C. It is expressly agreed by us that the Town of Onancock, Virginia shall have the right to reject any and all Bids and to waive any minor non-substantive errors in the Bid and accept the Bid in the Town of Onancock's best interests.
- D. We agree to begin Work at any time we may be notified by the Owner, and complete all of the Work embraced in the Agreement within **180** days;
- E. The undersigned has read all sections under "Instructions to Bidders."
- F. CONTRACTOR'S REGISTRATION, SCC NUMBER AND SIGNATURE

Registered Virginia Contractor Class and No. _____

Registration Expires _____

State Corporation Commission (SCC) Number _____

*(NOTE: FAILURE TO INCLUDE CONTRACTOR'S REGISTRATION and SCC NUMBER ARE
GROUNDS FOR REJECTION OF THE BID.)*

Contractor _____ Signed _____

Date _____ Title _____

NOTE: If Bidder is a corporation, write state of incorporation under signature.

MAILING ADDRESS AND TELEPHONE/E-Mail/FAX NUMBER OF BIDDER:

() Telephone; E-mail; Fax

IF CORPORATION, PROVIDE NAME AND MAILING ADDRESS AS REQUIRED BELOW.

PRESIDENT

SECRETARY

TREASURER

IF PARTNERSHIP, PROPRIETORSHIP, LIMITED LIABILITY COMPANY OR OTHER FIRM,
PROVIDE NAME AND MAILING ADDRESS OF EACH PARTNER, PROPRIETOR, OR
MEMBER OF FIRM.

<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

G. NON COLLUSION AFFIDAVIT

Town of Onancock, Virginia Historic Onancock School HVAC Project

Bid Date: _____

COMMONWEALTH OF VIRGINIA
(City/County)

This day personally appeared before the undersigned, a Notary Public in and for the
City/County and State aforesaid,

_____ who having been first duly sworn according to law, did
depose and aver as follows:

(a) That he/she is _____
(Owner, Partner, President, etc.)
of _____
(insert name of Bidder)

(b) That he/she is personally familiar with the Bid of _____
(insert Company Name)

submitted in connection with the above captioned Owner's project.

(c) That said Bid was formulated and submitted in good faith as the true bid of said
Bidder.

1. In preparation and submission of this Bid, the Bidder did not either directly or indirectly, enter into any combination or agreement with any person, firm or corporation or enter into any agreement, participate in any collusion, or otherwise take any action in the restraint of free, competitive bidding in violation of the Sherman act (15 U.S.C. Section 1) or sections 59.1-9.1 through 59.1-9.17 or sections 59.1-68.6 through 59.1-68.8 of the Code of Virginia.
2. The undersigned Bidder hereby certifies that neither this Bid nor any claim resulting therefrom, is the result of, or affected by, any act of collusion with, or any act of another person or persons, firm or corporation engaged in the same line of business or commerce; and that no person acting for or employed by the Owner has any personal interest in this Bid.
3. The undersigned hereby further agrees that upon request of the Owner, the records and books pertaining to this Bid will be voluntarily supplied, furnished, and released to the Owner.
4. The undersigned hereby further certifies that the Bidder has not knowingly falsified, concealed, misled, or covered up by any trick, scheme, or device a material fact in connection with this bid. The undersigned also certifies that the Bidder has not made any false, fictitious or fraudulent statements or representations or made or used any false writing or documents knowing the

same to contain any false, fictitious or fraudulent statement or entry in connection with this Bid.

5. The undersigned further agrees that the Bidder will comply with section 2.2-4374 of the Code of Virginia, 1950, as amended, and has not bought or purchased any equipment from any person employed by the Owner as an independent contractor to furnish architectural or engineering services for this Project, nor from any partnership, association or corporation in which such architect or engineer has a pecuniary interest.
6. The undersigned further agrees to inform and require compliance by the following persons and entities with this anti-collusion statement as a condition of payment: all subcontractors, consultants, subconsultants, or any person, corporation, or legal entities that provide or furnish labor, material, equipment, or Work related to this project.
7. All Covenants and Agreements made by the Contractor are made by it on behalf of the Contractor and its successors, personal representatives and assigns, the same as if they had been specifically named in each instance.

And further this deponent saith not.

Name of Company/Bidder

Title (Owner, Partner, President)

Subscribed and sworn to before me this _____ day of _____, 20____

My commission expires: _____, 20____

IV. BID BOND

KNOW ALL MEN BY THESE PRESENTS, that we, the undersigned, _____ as Principal, and _____ as Surety, are hereby held and firmly bound unto the Town of Onancock, Virginia as OWNER in the penal sum of _____ (Five Percent) for the payment of which, well and truly made, we hereby jointly and severally bind ourselves, successors and assigns.

Signed, this _____ day of _____, 20____.

The Condition of the above obligation is such that whereas the Principal has submitted to the OWNER a certain BID, attached hereto and hereby made a part hereof to enter into an Agreement in writing, for the

NOW, THEREFORE,

- (a) If said BID shall be rejected, or
- (b) If said BID shall be accepted and the Principal shall execute and deliver an Agreement in the Form of Agreement attachment hereto (properly completed in accordance with said BID) and shall furnish a BOND for faithful performance of said Agreement, and for the payment of all persons performing labor or furnishing materials in connection therewith, then this obligation shall be void, otherwise the same shall remain in force and effect; it being expressly understood and agreed that the liability of the Surety for any and all claims hereunder shall, in no event, exceed the penal amount of this obligation as herein stated.

The Surety, for value received, hereby stipulates and agrees that the obligations of said Surety and its BOND shall be in no way impaired or affected by any extension of the time within which the OWNER may accept such BID; and said Surety does hereby waive notice of any such extension.

IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, the day and year set forth above.

Principal

Surety

By: _____
Attorney-in-Fact

IMPORTANT - Surety companies executing BONDS shall appear on the Treasury Department's most current list (Circular 570 as amended) and be authorized to transact business in the Commonwealth of Virginia.

V. QUESTIONNAIRE

If requested by the Owner, the following questions shall be answered in full by the Bidder, and returned to the Owner within 72 hours.

1. Name of Company: _____
Trade Name (if different from Company Name): _____
Principal Office Address: _____

Telephone No(s).: _____
Fax No(s).: _____
 - a. If a Corporation, answer the following:
When Incorporated: _____
In what State: _____
Name and Address of Directors: _____

Name and Address of Shareholders: _____

b. If an Unincorporated Organization, answer the following:
Date of Organization: _____
Name and Address of Owners or Members: _____

Type and State of Organization: _____

c. If a Partnership, state whether Partnership is General or Limited: _____
Name and Address of Owners or Partners: _____

 2.
 - a. How many years has this Bidder been in business as a Contractor under its present business name? _____
 - b. What are prior names of this Bidder, if any? _____

 3. How many years' experience in this type of construction work has this Bidder had:
 - a. As a Contractor _____
 - b. As a Subcontractor _____

4. Provide a list of uncompleted Contracts at present held by this Bidder (attach supplemental sheet if necessary):

<u>Contract</u>	<u>Type of Work</u>	<u>Amount</u>	<u>Percentage Completed</u>

5. List the Bidder's crew foremen and supervisors proposed for this Project and their years of related experience:

<u>Name</u>	<u>Years of Experience</u>	<u>Dates of Employment With Bidder</u>

6. What construction equipment does this Bidder own that is available for the proposed Work (attach supplemental sheet if necessary)?

7. Does this Bidder plan to subcontract any part of this work? If so, list name, address, years of experience, type, and amount of work to be performed by each subcontractor:

8. Provide a list of projects similar in character and scope to the Work specified under this Contract which have been successfully completed by this Bidder and proposed subcontractors or employees with principal roles in this contract during the past three years (attach supplemental sheet if necessary).

(The term "completed" means accepted and final payment received from the Owner or authorized representative).

Location and Type of Work	Owner's Name/ Address	Contact Person (Name and Telephone)	Date Completed	Contract Price

9. Have you ever performed work for a municipal corporation, local governing body, or similar agency previously? (If all such bodies are listed under 8, this question need not be completed).

10. a. Has this Bidder ever failed to complete any work awarded to it? _____ If yes, give name of Owner, name of Bonding Company and circumstances:

- b. Is the Bidder debarred by the Federal Government or by the Commonwealth of Virginia or by any other state, or by any town, city or country?:
Yes _____ No _____ If yes, please provide details:

- c. Has this Bidder ever had any judgements entered against it for the breach of contract for construction? _____ If yes, please provide details:

- d. Give a summary of your financial statement. (List assets and liabilities, use an insert sheet, if necessary).

11. State approximate largest dollar volume of work performed by this Bidder in one year:

12. Give two (2) Banking Institution References:

- a. Name: _____

Address: _____

Credit Available: _____

- b. Name: _____

Address: _____

Credit Available: _____

13. List three material suppliers and amount of credit available:

_____	_____
_____	_____
_____	_____

14. List insurance coverage and amount (or attach certificate of insurance):

_____	_____
-------	-------

Liability-Property

_____	_____
-------	-------

Liability-Personal Injury

_____	_____
-------	-------

Vehicle and Equipment

_____	_____
-------	-------

Other - Identify

15. Bonding reference - List surety company and highest coverage:

16. Have you or your authorized representative, personally inspected the location of the proposed Work, and do you have a clear understanding of the requirements of the Bid Documents?

The undersigned hereby authorizes and consents to any person, firm or corporation to furnish any information requested by the Owner in verification of this statement of contractor's qualifications. Also, if it is the apparent low Bidder, the undersigned hereby agrees to furnish the Owner upon request, a complete and current financial statement:

Contractor: _____

By: _____

Title: _____ Date: _____

VI. CERTIFICATION REGARDING DEBARMENT

This is to certify that this person/firm/corporation is not now debarred by the Federal Government or by the Commonwealth of Virginia or by any other state, or by any town, city, or county, from submitting Bids on contracts for construction covered by this solicitation, nor are they an agent of any person or entity that is now so debarred.

Name of Official

Title

Firm or Corporation

Date

VII. CERTIFICATION OF COMPLIANCE WITH IMMIGRATION LAWS AND REGULATIONS

Section 2.2-4311.1 of the Code of Virginia every public body to provide in every written contract that the Contractor does not, and shall not, during the performance of the contract knowingly employ an unauthorized alien in violation of federal immigration laws and regulations. These laws include the Federal Immigration Reform and Control Act, which makes it unlawful for a person or other entity to hire, recruit or refer for a fee for employment in the United States, an alien knowing the alien is unauthorized, and Section 40.1-11.1 of the Code of Virginia, which makes it unlawful for any employer to knowingly employ an alien who cannot provide documents indicating that he or she is legally eligible for employment in the United States. The state law, in particular, places an affirmative duty on employers to ensure that aliens have proof of eligibility for employment.

Accordingly this certification shall be completed and attached to all contracts and agreements for goods and services made by the Town of Onancock, Virginia or any of its boards and commissions. Failure to attach a completed certification shall render the contract or agreement void.

Type or print legibly when completing this form.

Legal Name of Contractor: *(Note: This is your name as reported to the IRS. This should match your Social Security card or Federal ID Number.)*

Type of Business Entity:

Sole proprietorship *(Provide full name and address of owner):*

Limited Partnership *(Provide full name and address of all partners):*

General Partnership *(Provide full name and address of all partners):*

Limited Liability Company *(Provide full name and address of all managing members):*

Corporation *(Provide full name and address of all officers):*

Doing Business As:

If Applicable *(Note: This is the name that appears on your invoices but is not used as your reporting name.)*

Name and Position of Person Completing this Certificate:

Physical Business Address:

Primary Correspondence Address (If different from physical address):

Number of Employees:

Are all Employees Who Work in the United States Eligible for Employment in the United States?

Under penalties of perjury, I declare on behalf of the Contractor listed above that to the best of my knowledge and based upon reasonable inquiry, each and every one of the Contractor's employees who work in the United States are eligible for employment in the United States as required by the Federal Immigration Reform and Control Act of 1986 and Section 40.1-11.1 of the Code of Virginia. I further declare on behalf of the Contractor that it shall use due care and diligence to ensure that all employees hired in the future who will work in the United States will be eligible for employment in the United States. I affirm that the information provided herein is true, correct, and complete.

Sworn this _____ day of _____, 20____, on behalf of _____ as evidenced by the following signature and seal:

Name of Contractor: _____

Printed Name of Signatory: _____

Signature: _____

Date: _____

COMMONWEALTH OF VIRGINIA:

CITY/COUNTY OF _____, to-wit:

The foregoing instrument was acknowledged before me this _____ day of _____, 20____, by _____.

Notary Public

Registration No.: _____

My commission expires: _____

VIII. SAFETY CERTIFICATION FORM

Project Title: Historic Onancock School HVAC Project

Contract No.: _____

Name of Firm: _____

Project Safety Responsibility (Name): _____

Telephone Number: _____

Cell Number: _____

Email: _____

Emergency Contact (Name): _____

Contract No.: _____

Telephone Number: _____

Cell Number: _____

Email: _____

The undersigned hereby attests that the project has been carefully evaluated for the safety risks it presents and all safety procedures required based on these risks by Virginia Occupational Safety & Health, referenced in the Bid document, will be implemented. Virginia Occupational Safety & Health and all other applicable Federal, State and local laws referenced in the Bid document, will be implemented. All workers on this project will be properly trained on the use of safety equipment and safe work practices.

By: _____

(Type Name and Title)

(Signature)

(Date)

End of Section

SECTION 103

AWARD AND EXECUTION OF AGREEMENT

I. AWARD AND EXECUTION OF AGREEMENT

1. Notice of Award.

- 1.1 A Notice of Award will be issued by the Owner, or the Bids rejected as soon as reasonably possible, but no later than 90 Days after the date of the opening of Bids. The Owner may, in its sole discretion, release any Bid and return the Bid Security prior to that date, or extend the acceptance period an additional 90 days with the consent of the apparent low bidder and surety.
- 1.2 The Owner reserves the right to waive any minor informalities, to reject any and all Bids in whole or in part, and may advertise for new Bids if, in its judgment, the best interests of the Owner will be served.
- 1.3 At the time of the issuance of the Notice of Award, the Owner shall publicly post an announcement of the award on the Owner's website.

2. Signing of Agreement.

- 2.1 When the Owner gives a Notice of Award to the Successful Bidder, it will be accompanied by 4 original copies of the Agreement, with all other written Contract Documents attached. Within 10 Days thereafter the Contractor shall sign and deliver all the original copies of the Agreement and attached documents to the Owner with the required Bid Security, Certificate of Insurance and Safety Certification Form. Within 30 Days thereafter the Owner shall deliver one fully signed copy to the Contractor.
- 2.2 If the Successful Bidder fails to execute the Agreement within the time specified, the amount of Bid Security shall be paid to the Owner. In such case the Owner, at its discretion, may award the Work to the second Successful Bidder, or reject all Bids.

3. Performance and Payment Bonds.

- 3.1 The Successful Bidder shall execute and provide to the Owner, within 10 Days following Notice of Award, Performance and Payment Bonds with surety in an amount equal to 100% of the accepted Bid. The sureties of all Bonds shall be of such surety company or companies as are approved by the Owner and are authorized to transact business in the Commonwealth of Virginia. If the execution is by an attorney-in-fact, a power of attorney evidencing the authority of such attorney shall be attached to the Bond. Such power of attorney shall bear the same date as the Bond to which it is attached.
- 3.2 All Bonds shall be in the form prescribed by the Contract Documents except as provided otherwise by Laws and Regulations and shall be executed by such sureties as are named in the current list of "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies" as published in Circular 570 (amended) by the Audit Staff, Bureau of Government Financial Operations, U. S. Treasury Department.
- 3.3 Performance and Payment Bonds shall remain in full force during any warranty period.

4. Contractor's Insurance

- 4.1 The Contractor shall provide and keep in full force and affect during the performance of the Work the kinds and amounts of insurance specified in Section 4.2 below and shall comply with all other provisions of this Section. Such insurance shall be provided and kept in full force by insurance companies licensed to do business in the Commonwealth of Virginia (to the extent that the Commonwealth licenses each of the specific lines of insurance required herein), and regulated by the Virginia Bureau of Insurance. To the extent that the Commonwealth does not license a specific line of insurance required herein, the company providing that type of coverage shall be authorized to do business in the Commonwealth and regulated by the Virginia Bureau of Insurance. All premiums and other costs of such insurance shall be paid by the Contractor. It will be assumed that the consideration paid or to be paid to the Contractor for the performance of the Work includes the premiums and other such costs of such insurance, and the Owner shall not be responsible therefore. Prior to the Owner's execution of the Contract, the Contractor shall furnish a certificate(s) of insurance evidencing the coverages required below in Section 4.2. The Contractor shall not be required to furnish the Owner with copies of the insurance contracts required by this Section unless requested from time to time by the Owner

Contractor shall also provide Owner with a copy of an endorsement to all insurance contracts evidencing the required coverage. Contractor shall also provide Owner with not less than 30 days' notice of the termination or cancellation of any insurance contract.

4.2 Insurance Requirements:

- A. The Contractor shall purchase and maintain during the life of the Contract such comprehensive general liability insurance including product and completed operations liability insurance as will provide protection from Contractor's performance of the Work and Contractor's other obligations under the Contract Documents, whether such performance is by Contractor, or by Subcontractor, by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable and shall otherwise bear responsibility therefore. The Contractor further agrees that all limits will be made available which are excess of the amounts below:

- 1) Workers Compensation and Employers Liability

Coverage A - Statutory

Coverage B - \$100,000/\$100,000/\$500,000

A broad form of all state's endorsement shall be attached.

- 2) Commercial Auto Liability Including Hired and Non-Owned Car Liability Coverage

Limit of Liability - \$1,000,000 Per Occurrence

The Contractor shall purchase and maintain during the life of this Agreement such commercial automobile liability insurance including employer's non-ownership liability and hired car liability insurance to protect Contractor and any Subcontractors performing Work covered by this Agreement from claims for damages, whether such operations be by him or any Subcontractor, or by anyone directly or indirectly employed by either of them.

3) Commercial General Liability Including Contractual and Completed Operations.

Limit of Liability - \$1,000,000 Per Occurrence

4) Umbrella Liability Including Employers Liability, Commercial Auto Liability and Commercial General Liability.

Limit of Liability - \$5,000,000 Per Occurrence

\$5,000,000 Aggregate

5) Builder's Risk Insurance.

The Contractor shall purchase and maintain builder's risk insurance for all new construction. The Contractor shall provide builder's risk coverage on the full insurable value of the Work.

- B. The Contractor shall be responsible for securing the Work site and shall assume all risk for vandalism or other damage that may occur, to project components, during construction.
- C. The Owner shall be named as an additional insured on the Commercial General Liability per ISO 2010 or equivalent on a primary basis unless the policy language includes the Owner as an additional insured. The Contractor shall obtain a waiver of subrogation from its insurers on Worker's Compensation and All Risk Insurance policies. This requirement may be satisfied by obtaining appropriate endorsements to any master or blanket policy of insurance maintained. Owner's Commercial General Liability shall not contribute in any loss payment insured under the Contractor's Commercial General Liability policy
- D. Contingent liability and property damage insurance to protect the Owner (or his employees and agents, including the Engineer) shall be provided by endorsements to general liability or property damage policies. All aforesaid policies shall be endorsed to provide that the insurance company shall notify the Owner if policies are to be terminated or altered during the life of the contract.
- E. The General Liability insurance shall carry a contractual liability endorsement covering the hold harmless agreements contained in the Owner standard contract and the certificates filed with the Owner shall show that the contractual liability coverage has been obtained.
- F. Insurance coverage for personal injury and property damage, including insurance on vehicles and equipment, shall be in the same company.
- G. The Contractor shall also be required to submit to the Owner evidence of insurance coverage or self-insurance for all claims arising under the Worker's Compensation Laws of the State of Virginia.
- H. To the fullest extent permitted by Law or Regulation, the Contractor shall indemnify and hold harmless the Owner, and the Owner's officers, agents, employees, and other representatives, against any liability, loss or expense (including the loss of use of the Project), due to any act or omission of Contractor or any of their Subcontractors or of any of their respective employees in connection with the Work of the Contractor hereunder, except to the extent such liability, loss, or expense is caused by or results solely from the negligence of the Owner, its agents, or employees.

- I. The Contractor shall submit proof that the Owner will receive thirty (30) day written notice prior to cancellation of the commercial general liability, commercial auto liability, umbrella liability, workers' compensation, and builder's risk insurance policies. Where cancellation is due to non-payment of premium, the Owner will accept written notice that is given at least ten (10) days prior to cancellation of the insurance policy.

5. Safety Certification Form

5.1 The Contractor shall submit a Safety Certification Form that includes the following information:

- A. The name and phone number of the individual who will be responsible to ensuring all applicable safety procedures are followed and personal protective equipment is used on the project site.
- B. The name and phone number of the individual who should be contacted in the event of an emergency.
- C. The Safety Certification Form is included in Section 102.

II. NOTICE OF AWARD

TO: _____

PROJECT TITLE: Historic Onancock School HVAC Project

The Owner has considered the Bid submitted by you for the above described Work in response to its Invitation for Bids dated _____, 20____, and Instructions to Bidders.

You are hereby notified that your Bid has been accepted for the Work in the amount of \$_____.

You are required by the terms of the Bid Documents to fully execute and return _____ copies of the Agreement along with the required Contractor's Performance Bond, Payment Bond, and Certificates of Insurance within _____ Days from the date of this Notice of Award.

If you fail to execute the Agreement and to furnish said Bonds and Certificate of Insurance within _____ Days from the date of this Notice, said Owner will be entitled to consider all your rights arising out of the Owner's acceptance of your Bid as abandoned and as a forfeiture of your Bid Security. The Owner will be entitled to such other rights as may be granted by law.

You are required to return an acknowledged copy of this Notice of Award to the Owner. The notice of award shall not be construed as notice to proceed.

Dated this _____ day of _____, 20____.

OWNER

Town of Onancock, Virginia
Owner

By: _____
Name

Title: _____

CONTRACTOR

Contractor

By: _____
Name

Title: _____

III. AGREEMENT

This AGREEMENT, dated this _____ day of _____, 20____, by and between _____ hereinafter called the Owner; and _____ (a corporation or an unincorporated organization organized and existing under the laws of the State of _____ or, an individual trading under the above name) hereinafter called the Contractor.

WITNESSETH: The Owner and Contractor, for the consideration stated herein, agree as follows:

A. Scope of Work

The Contractor shall perform all required Work and shall provide and furnish all labor, materials, necessary tools, expendable equipment and utility and transportation service and all else required to complete the construction of the Historic Onancock School HVAC Project all in strict accordance with the Drawings and Specifications, including any and all Addenda, and in strict compliance with the Contract Documents, the terms of which are incorporated herein by reference.

It is understood and agreed that said labor, materials, tools, equipment and service shall be furnished and said Work performed and completed under the direction and supervision of the Contractor and subject to the approval of the Owner or its authorized representative.

B. Guarantee

All materials and equipment, furnished by the Contractor, and all construction involved in this Agreement are hereby guaranteed by the Contractor to be free from defects owing to faulty materials or workmanship for a period of one year after date of Substantial Completion of the Work. All Work that proves defective, by reason of faulty material or workmanship within said period of one year, shall be replaced by the Contractor free of cost to the Owner. These guarantees shall not operate as a waiver of any of the Owner's rights and remedies for default under or breach of the Agreement which rights and remedies may be exercised at any time within the period of any applicable statute of limitations.

C. Contract Price

The Owner shall pay the Contractor as just compensation for the satisfactory performance of the Work, subject to any additions or deductions as provided in the Contract Documents, the unit and/or lump sum price as contained in the Bid Schedule attached hereto.

The Contract Price is _____ (\$_____) based upon unit and/or lump sum prices extended as herein contained.

Change Orders that individually or in aggregate increase the Contract Price by more than 25% of the above stated Contract Price must be approved by the locality's governing body prior to the performance of the Work by the Contractor.

D. Payments

The Owner will pay the Contract Price to the Contractor in the manner and at such times as set forth as follows: _____.

E. Time

The undersigned Contractor agrees to commence Work within **30** Days after the date of Notice to Proceed and further agrees to substantially Complete all Work under this Agreement within **150** Days from the date of the Notice to Proceed and to reach Final Completion of all Work under this Agreement within **180** Days from the date of the Notice to Proceed.

F. Applicable Law/Compliance

1) Applicable Law

This Agreement shall be deemed to be a Virginia contract and shall be governed as to all matters of validity, interpretations, obligations, performance, or otherwise, exclusively by the laws of the Commonwealth of Virginia, and all questions arising with respect thereto shall be determined in accordance with such laws. Regardless of where actually delivered and accepted, this Agreement shall be deemed to have been delivered and accepted by the parties in the Commonwealth of Virginia.

2) Compliance with all Laws

Contractor shall comply with all federal, state and local statutes, ordinances, and regulations, now in effect or hereafter adopted, in the performance of Work set forth herein. Contractor represents that it possesses all necessary licenses and permits required to conduct its business and will acquire any additional license and permits necessary for performance of this Agreement prior to the initiation of Work. [If the Contractor is a corporation] Contractor further expressly represents that it is a corporation in good standing in the Commonwealth of Virginia and will remain in good standing throughout the term of the contract. Contractor shall at all times observe all health and safety measures and precautions necessary for the sanitary and safe performance of the contract Work.

3) Venue

Any and all suits for any claims or for any breach or dispute arising out of these Contract Documents shall be maintained in the appropriate court of competent jurisdiction in Accomack County, Virginia.

4) Environmental Considerations

Any cost or expense associated with environmentally related violations of the law, the creation or maintenance of a nuisance, or releases of hazardous substance, including but not limited to, the cost of any clean up activities, removals, remediation, responses, damages, fines, administrative or civil penalties or charges imposed on the Owner, whether because of actions or suits by any governmental or regulatory agency or by any private party, as a result of the release of any hazardous substances, or any noncompliance with or failure to meet any federal, state or local standards, requirements, laws, statutes, regulations or the law of

nuisance by the Contractor (or its agents, officers, employees, subcontractors, consultants, subconsultants, or any other persons, corporations, or legal entities employed, utilized, or retained by the Contractor) in the performance of this Agreement or related activities, shall be paid by the Contractor.

5) Non-Discrimination/Drug-Free Workplace Provisions

(a) Employment discrimination by Contractor shall be prohibited. During the performance of this Agreement, Contractor agrees as follows:

- (i) Contractor will not discriminate against any employee or applicant for employment because of race, religion, color, sex, national origin, age, disability, or any other basis prohibited by state law relating to discrimination in employment, except where there is a bona fide occupational qualification/consideration reasonably necessary to the normal operation of Contractor. Contractor will conform to the provisions of the Federal Civil Rights Act of 1964, as amended, as well as the Virginia Fair Employment Act of 1975, as amended, where applicable, the Virginians With Disabilities Act, the Americans With Disabilities Act, and the Code of Virginia § 2.2-4311. If the award is made to a faith-based organization, the organization shall not discriminate against any recipient of goods, services, or disbursements made pursuant to the Agreement on the basis of the recipient's religion, religious belief, refusal to participate in a religious practice, or on the basis of race, age, color, gender or national origin and shall be subject to the same rules as other organizations that contract with public bodies to account for the use of the funds provided; however, if the faith-based organization segregates public funds into separate accounts, only the accounts and programs funded with public funds shall be subject to audit by the public body. Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause.
- (ii) Contractor, in all solicitations or advertisements for employees placed by or on behalf of the Contractor, will state that Contractor is an equal opportunity employer.
- (iii) Notices, advertisements and solicitations placed in accordance with federal law, rule or regulations shall be deemed sufficient for the purpose of meeting the requirements of this section.
- (iv) Contractor will include the provisions of the foregoing subsections (i) and (ii), and (iii) in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.

(b) During the performance of this Agreement, Contractor agrees as follows:

- (i) Contractor will provide a drug-free workplace for Contractor's employees.

- (ii) Contractor will post in conspicuous places, available to employees and applicants for employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in Contractor's workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- (iii) Contractor will state in all solicitations or advertisements for employees placed by or on behalf of Contractor that Contractor maintains a drug-free workplace.
- (iv) Contractor will include the provisions of the foregoing subsections (i), (ii) and (iii) in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.
- (v) For the purposes of this section, "Drug-free workplace" means a site for the performance of Work done in connection with a specific contract awarded to a Contractor, the employees of whom are prohibited from engaging in the unlawful manufacture, sale, distribution, dispensation, possession, or use of any controlled substance or marijuana during the performance of the contract."

G. Liquidated Damages

The damage and loss to the Owner resulting from failure of the Contractor to complete the Work within the time specified in this Agreement, plus any extension of time granted, shall be stipulated in Section 102.III, Bid form. Damage monies may be withheld on partial and final payment to the Contractor.

H. Binding

This Agreement shall be binding upon all parties hereto and their respective heirs, executors, administrators, successors, and assigns.

I. Changes to the Agreement

No provision of this Agreement shall be changed, amended, modified, waived, or discharged except as agreed to in writing by the Owner and the Contractor.

Remainder of page intentionally left blank

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of the day and first above written in () counterparts each of which shall for all purposes be deemed an original.

OWNER

Town of Onancock, Virginia

Owner

By: _____

Name

Title: _____

Attest: _____

Address: _____

CONTRACTOR

Contractor

By: _____

Name

Title: _____

Attest: _____

Address: _____

Contractor's Registration No.: _____

(If Contractor is a corporation or an unincorporated organization, attach evidence of authority to sign)

[Corporate Seal]

APPROVED AS TO FORM:

Town Attorney

IV. PERFORMANCE BOND

Bond No. _____
Amount: \$ _____

KNOW ALL PERSONS BY THESE PRESENTS, that _____
of _____

_____, hereinafter called the Contractor and _____ a corporation duly organized and existing under and by virtue of the laws of the State of _____, hereinafter called the Surety, and authorized to transact business within the Commonwealth of Virginia as the Surety, are held and firmly bound unto the Town of Onancock, Virginia as Owner, in the sum of _____ dollars (\$ _____), lawful money of the United States of America, for payment of which, well and truly be made to the Owner, the Contractor and the Surety bind themselves and each of their heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents as follows:

THE CONDITION OF THE ABOVE OBLIGATION IS SUCH THAT:

WHEREAS, the Contractor has executed and entered into a certain Agreement, hereto attached, with the Owner dated _____, 20____, for the Historic Onancock School HVAC Project.

NOW THEREFORE, if the Contractor, and its successors and assigns, shall at all times duly, promptly, and faithfully perform the Work and any alteration in or addition to the obligations of the Contractor arising thereunder, including the matter of infringement, if any, of patents or other proprietary rights, and shall assure all guarantees against defective workmanship and materials, including the guarantee period following final completion by the Contractor and final acceptance by the Owner and comply with all the covenants therein contained in the Specifications, Drawings, and other Contract Documents required to be performed by the Contractor, in the manner and within the times provided in the Agreement, and shall fully indemnify and save harmless the Owner from all costs and damage which it may suffer by reason or failure to do so, and shall fully reimburse and repay it all outlay and expenses which it may incur in making good any default, and reasonable counsel fees incurred in the prosecution of or defense of any action arising out of or in connection with any such default, then this obligation shall be void; otherwise to remain in full force and effect.

PROVIDED, HOWEVER, that the Surety, for value received, for itself and its successors and assigns, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of the Contract Documents or to the Work to be performed thereunder, or payment thereunder before the time required therein, or waiver of any provision thereof, or assignment, subletting or transfer thereof or any part thereof, shall in any way affect its obligation on this Bond, and it does hereby waive notice of any such change, extension of time, alteration, addition to the terms of the Contract Documents or any such payment, waiver, assignment, subcontract or transfer.

PROVIDED, FURTHER, that no final settlement between the Owner and the Contractor shall abridge the right of any beneficiary hereunder, whose claim may be unsatisfied.

Whenever Contractor shall be declared by Owner to be in default under the Contract, the Owner having performed Owner's obligations thereunder, the Owner shall have the right, at its option, to require the Surety to promptly proceed to remedy the default within 30 days of notice by proceeding or procuring others to proceed with completing the Agreement with its terms and conditions; and all reserves, deferred payments, and other funds provided by the Agreement to be paid to Contractor shall be paid to Surety at the same times and under the same conditions as by the terms of that Agreement such fund would have been paid to

Contractor had the Agreement been performed by Contractor; and Surety shall be entitled to such funds in preference to any assignee of Principal of any adverse claimant. Notwithstanding the above, the Owner shall have the right, with the approval of the Surety which shall not be unreasonably withheld, to take over and assume completion of the Agreement and be promptly paid in cash by the Surety for the cost of such completion less the balance of the Contract price.

IN WITNESS WHEREOF, all above parties bounded together have executed this instrument this ____ day of _____, 20____, the name and corporate seal of each corporate party being hereto affixed and those presents duly signed by its undersigned representative, pursuant to authority of its governing body.

CONTRACTOR

By: _____ (Seal)

Name: _____

Title: _____

Attest

SURETY

By: _____ (Seal)

Attest

APPROVED AS TO FORM: _____, 20____

OWNER

NOTE: Date of Bond shall not be prior to the date of the Agreement. If the Contractor is a partnership, all partners shall execute the Bond.

IMPORTANT: The Surety named on this Bond shall be one who is licensed to conduct business in the Commonwealth of Virginia, and named in the current list of Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies, as published in Circular 570 (amended) by the Audit Staff Bureau of Accounts, U.S. Treasury Department. All Bonds signed by an agent shall be accompanied by a certified copy of the authority to act for the Surety at the time of signing of this Bond.

V. PAYMENT BOND

Bond No. _____
Amount: \$ _____

KNOW ALL PERSONS BY THESE PRESENTS, that _____
_____ of _____
_____ hereinafter called the Contractor and _____ a corporation duly
organized and existing under and by virtue of the laws of the State _____, hereinafter called
the Surety, and authorized to transact business within the Commonwealth of Virginia as the Surety, are held
and firmly bound unto the Town of Onancock, Virginia as Owner, in the sum
of _____ dollars (\$ _____), lawful money of the United States of America, for
payment of which, well and truly be made to the Owner, the Contractor and the Surety bind themselves and
each of their heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these
presents as follows:

THE CONDITION OF THE ABOVE OBLIGATION IS SUCH THAT:

WHEREAS, the Contractor has executed and entered into a certain Agreement, hereto attached, with the
Owner dated _____, 20____, for the H.istoric Onancock School HVAC Project

NOW THEREFORE, if the Contractor shall promptly make payments to all persons, firms, subcontractors,
and corporations furnishing materials for or performing labor in the prosecution of the Work provided for in
the Agreement, and any authorized extension or modification thereof, including all amounts due for
materials, lubricants, oil, gasoline, repairs on machinery, equipment, and tools consumed, used or rented in
connection with the construction of the Work, and all insurance premiums on the Work, and for all labor
performed in the Work, whether by Subcontractor or otherwise, then this obligation shall be void, otherwise
to remain in full force and effect.

PROVIDED, HOWEVER, that the Surety, for value received, hereby stipulates and agrees that no change,
extension of time, alteration, or addition to the terms of the Contract Documents or to the Work to be
performed thereunder, shall in any way affect its obligation on this Bond, and it does hereby waive notice of
any such change, extension of time, alteration, or addition to the terms of the Contract Documents.

PROVIDED, FURTHER, that no final settlement between the Owner and the Contractor shall abridge the
right of any beneficiary hereunder, whose claim may be unsatisfied.

IN WITNESS WHEREOF, all above parties bounded together have executed this instrument this ____ day of _____, 20____, the name and corporate seal of each corporate party being hereto affixed and those presents duly signed by its undersigned representative, pursuant to authority of its governing body.

CONTRACTOR

By: _____(Seal)

Name: _____

Title: _____

Attest

SURETY

By: _____(Seal)

Attest

APPROVED AS TO FORM: _____, 20____

OWNER

NOTE: Date of Bond shall not be prior to the date of the Agreement. If the Contractor is a partnership, all partners shall execute the Bond.

IMPORTANT: The Surety named on this Bond shall be one who is licensed to conduct business in the Commonwealth of Virginia, and named in the current list of Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring Companies, as published in Circular 570 (amended) by the Audit Staff Bureau of Accounts, U.S. Treasury Department. All Bonds signed by an agent shall be accompanied by a certified copy of the authority to act for the Surety at the time of signing of this Bond.

VI. NOTICE TO PROCEED

TO: _____

DATE: _____

PROJECT: Historic Onancock School HVAC Project

You are hereby notified to commence Work in accordance with the Agreement dated _____, 20____, on or before _____, 20____, and you are to substantially complete the Work within **150** Days thereafter and reach Final Completion of the Work within **30** Days thereafter. The date of Final Completion of all Work is therefore _____, 20____.

Liquidated damages as stipulated in the Bid form, in the amount of **\$200.00** per Day for failure of the Contractor to substantially complete the Work by the date for Substantial Completion and **\$400.00** per Day for failure to complete the Work by the date for Final Completion, will be assessed by the Owner as stated above or as may be modified by duly executed Change Orders.

OWNER: Town of Onancock, Virginia

BY: _____

TITLE: _____

ACCEPTANCE OF NOTICE:

Receipt of the above NOTICE TO PROCEED is hereby acknowledged by:

this the _____ day of

_____, 20 ____

CONTRACTOR: _____

BY: _____

TITLE: _____

VII. NOTICE OF INTENT TO AWARD

TO: _____

PROJECT TITLE: Historic Onancock School HVAC Project

The Owner has considered all the Bids submitted for the above described Work in response to its Invitation for Bids dated _____, 20____, and Instructions to Bidders.

This is to advise that the Owner intends to award the contract for this Work to _____.

Dated this _____ day of _____, 20____.

OWNER

Town of Onancock
Owner

By: _____
Name

Title: _____

VIII. ESCROW AGREEMENT

THIS ESCROW AGREEMENT, made and entered into this _____ day of _____, 20____, by, between and among the Town of Onancock, Virginia (Owner) and _____ (Contractor), and _____ (Bank), a trust company, bank, or savings and loan institution with its principal office located in the Commonwealth and _____ (Surety), provides:

8.1 The Owner and the Contractor have entered into an Agreement dated (month, date, year), with respect to a Project titled Historic Onancock School HVAC Project (the Agreement). This Escrow Agreement is pursuant to, but in no way amends or modifies the Agreement. Payments made hereunder or the release of funds from escrow shall not be deemed approval or acceptance of performance by the Contractor.

8.2 In order to assure full and satisfactory performance by the Contractor of its obligations under the Agreement, the Owner is entitled to retain certain amounts otherwise due the Contractor, known as retainage. The Contractor has, with the approval of the Owner, elected to have such retainage held in escrow by the Bank. This document sets forth the terms of the escrow. The Bank shall not be deemed a party to, bound by, or required to inquire into the terms of the Agreement or any other instrument or agreement between the Owner and the Contractor.

8.3 The Owner shall from time to time pursuant to its Agreement pay to the Bank amounts retained by it under the Agreement. Except as to amounts actually withdrawn from escrow by the Owner, the Contractor shall look solely to the Bank for the payment of funds retained under the Agreement and paid by the Owner to the Bank.

The risk of loss by diminution of the principal of any funds invested under the terms of this Escrow Agreement shall be solely upon the Contractor.

8.4 Funds and securities held by the Bank pursuant to this Escrow Agreement shall not be subject to levy, garnishment, attachment, lien or other process whatsoever. The Contractor agrees not to assign, pledge, discount, sell or otherwise transfer or dispose of its interest in the escrow account or any part thereof, except to the Surety.

8.5 The following securities, and none other, are approved securities for all purposes of this Escrow Agreement:

- A. Unites States Treasury Bonds, United States Treasury Notes, Unites States Treasury Certificates of Indebtedness or United States Treasury Bills;
- B. Bonds, notes and other evidences of indebtedness unconditionally guaranteed as to the payment of principal and interest by the United States.
- C. Bonds or notes of the Commonwealth of Virginia;
- D. Bonds of any political subdivision of the Commonwealth of Virginia, if such bonds carried, at the time of purchase by the Bank or deposit by the Contractor, a Standard and Poor's or Moody's Investors Service rating of at least "A"; and,
- E. Certificates of deposit issued by commercial banks located within the Commonwealth, including, but not limited to, those insured by the Bank and its affiliates.

- F. Any bonds, notes, or other evidences of indebtedness listed in Paragraphs A through C may be purchased pursuant to a repurchase agreement with a bank, within or without the Commonwealth of Virginia having a combined capital, surplus and undivided profit of not less than \$25,000,000, provided the obligation of the Bank to repurchase is within the time limitations established for investments as set forth herein. The repurchase agreement shall be considered a purchase of such securities even if title, and/or possession of such securities is not transferred to the Escrow Agent, so long as the repurchase obligation of the bank is collateralized by the securities themselves, and the securities have on the date of the repurchase agreement a fair market value equal to at least 100% of the amount of the repurchase obligation of the Bank and the securities are held by a third party, and segregated from other securities owned by the Bank.

No security is approved hereunder which matures more than five years after the date of its purchase by the Bank or deposit by the Contractor.

- 8.6 The Contractor may from time to time withdraw the whole or any portion of the escrowed funds by depositing with the Bank securities approved, in writing, by the Owner in an amount equal to, or in excess of, the amount so withdrawn. Any securities so deposited or withdrawn shall be valued at such time of deposit or withdrawal at the lower par or market value, the latter as determined by the Bank. Any securities so deposited shall thereupon become a part of the escrowed fund.

Upon receipt of a direction signed by the chief administrative and financial official of the Owner, the Bank shall pay the principal of the fund, or any specified amount thereof, to the Owner. Such payment shall be made as soon as is practicable after receipt of the direction.

Upon receipt of a direction signed by either the chief administrative or the chief financial official on behalf of the Owner, the Bank shall pay and deliver the principal of the fund, or any specified portion thereof, to the Contractor, in cash or in kind, as may be specified by the Contractor. Such payment and delivery shall be made as soon as is practicable after receipt of the direction.

- 8.7 For its services hereunder the Bank shall be entitled to a reasonable fee in accordance with its published schedule of fees or as may be agreed upon by the Bank and the Contractor. Such fee and any other costs of administration of this Escrow Agreement shall be paid from the income earned upon the escrow fund and, if such income is not sufficient to pay the same, by the Contractor.

Under no circumstances shall the Owner be responsible to the Bank for any fee or costs of administering this Escrow Agreement, account, or escrow fund.

- 8.8 The net income earned and received upon the principal of the escrow fund shall be paid over to the Contractor in quarterly or more frequent installments. Until so paid or applied to pay the Bank's fee or any other costs of administration such income shall be deemed a part of the principal of the fund. All income earned shall be reported by the Bank to the Internal Revenue Service and other taxing authorities on the Contractor's Tax. I.D. Number, except for interest withdrawn by the Owner pursuant to paragraph IV.

- 8.9 The Surety undertakes no obligation hereby but joins in the escrow Agreement for the sole purpose of acknowledging that its obligations as surety for the Contractor's performance of the Agreement are not affected hereby.

WITNESS the following signatures, all as of the day and year first above written.

OWNER:

Town of Onancock
Name of Owner

By: _____
Name

Title

CONTRACTOR:

Name of Contractor

Contractor's Tax I.D. Number

By: _____
Officer, Partner, or Owner

BANK:

Name of Bank

Mailing Address for Payments

Account Number

By: _____
President/Vice-President

SURETY:

Name of Surety

By _____
Attorney-in-Fact

End of Section

SECTION 104

SCOPE OF WORK

I. INTENT OF AGREEMENT

- 1.1 The intent of the Agreement is to provide for completion of the Work specified therein.
- 1.2 If, during the performance of the Work, the Contractor finds a conflict, error or discrepancy in the Contract Documents, the Contractor shall so report to the Owner in writing at once and before proceeding with the Work affected thereby, except in the case of emergency or public safety, shall obtain a written interpretation or clarification from the Owner however, the Contractor shall not be liable to the Owner for failure to report any conflict, error or discrepancy in the Contract Documents unless the Contractor has actual knowledge thereof or should reasonably have known thereof.

II. AMENDING AND SUPPLEMENTING CONTRACT DOCUMENTS

- 2.1 The Contract Documents may be amended to provide for additions, deletions and revisions in the Work or to modify the terms and conditions thereof by a Change or Field Order.

III. EXPLORATIONS AND REPORTS

- 3.1 The Contractor shall visit the site of the proposed Work and make such explorations as the Contractor determines to be necessary.

IV. UNDERGROUND FACILITIES

- 4.1 The Contractor shall have full responsibility for reviewing and checking all such information and data, for locating all Underground Facilities shown or indicated in the Contract Documents, for coordination of the Work with the owner's of such Underground Facilities during construction, for the safety and protection of said facilities, and repairing any damage thereto resulting from the Work, the cost of all of which will be considered as having been included in the Contract Base Bid.
- 4.2 If an Underground Facility is uncovered or revealed at or contiguous to the site which was not shown or indicated in the Contract Documents and which the Contractor could not reasonably have been expected to be aware of, the Contractor shall, promptly after becoming aware thereof and before performing any Work affected thereby, identify and immediately notify the owner of such Underground Facility and give written Notice thereof to that owner and to the Owner. The Owner will promptly review the Underground Facility to determine the extent to which the Contract Documents should be modified to reflect and document the consequences of the existence of the Underground Facility, and the Contract Documents will be amended or supplemented to the extent necessary. During such time the Contractor shall be responsible for the safety and protection of any such Underground Facility which is in service or which is to be placed in service. The Contractor shall be allowed an increase in the Contract Price or an extension of the Contract Time, or both, to the extent that they are attributable to the existence of any Underground Facility in service or which is to be placed in service, which directly and unavoidably impacts the installation of the Work, that was not shown or indicated in the Contract Documents and which the Contractor could not reasonably have been expected to be aware of.
- 4.3 If the existence of an Underground Facility described above unavoidably impacts the installation of

the Work, the Contractor shall, to the fullest extent possible, continue the Work on other portions of the site. All delays must be shown by the Contractor to be directly attributable to said unforeseen conditions and limited to the time actually occasioned by such unforeseen conditions, and that the Contractor has prosecuted the other portions of the Work to the fullest extent possible.

- 4.4 The Contractor shall comply with the Underground Utility Damage Prevention Act, Section 56-265.14 through 56-26532, Code of Virginia of 1950, as enacted and amended, and shall be responsible for notifying the owners of utilities and requesting the locating and marking of all underground facilities before beginning any excavation.
- 4.5 The Contractor should be aware that in some instances buried cables, gas lines, sewer lines, and water lines 2-inches and smaller in diameter may have to be excavated by hand and slightly relocated to facilitate construction of the Work under this Agreement. This shall be considered incidental to the Work, and the Contractor will not be eligible for additional compensation.
- 4.6 At points where the Contractor's operations are adjacent to the properties of any utility, including railroads, and damage to which might result in considerable expense, loss, or inconvenience, Work shall not commence until arrangements necessary for the protection thereof have been completed.
- 4.7 The Contractor shall cooperate with owners of utility lines so that removal and adjustment operations may progress in a reasonable manner, duplication of adjustment work may be reduced to a minimum, and services rendered by those parties will not be unnecessarily interrupted.
- 4.8 If any utility service is interrupted as a result of accidental breakage or of being exposed or unsupported, the Contractor shall promptly notify the proper authority and shall cooperate with the authority in the restoration of service. If utility service is interrupted, repair work shall be continuous until service is restored. The Contractor shall be responsible for any damage to utilities that are attributable to his neglect or methods of performing the Work.

V. SUBSURFACE CONDITIONS

- 5.1 The Contractor shall promptly, and if possible, before such conditions are disturbed, except in the event of an emergency, notify the Owner by written Notice of:
 - A. subsurface or latent physical conditions at the site differing materially from those indicated in the Contract Documents; or
 - B. unknown physical conditions at the site, of an unusual nature, differing materially from those ordinarily encountered and generally recognized as inherent in Work of the character provided for in the Contract Documents.
- 5.2 The Owner shall promptly investigate the conditions, and if it is confirmed that such conditions do so materially differ and cause an increase or decrease in the cost of, or in the time required for, performance of the Work, an equitable adjustment shall be made and the Agreement shall be modified by a Change Order. Any claim of the Contractor for adjustment hereunder shall not be allowed unless the Contractor has given the required written Notice; provided that the Owner may, if the facts so justify, consider and adjust any such claims asserted before the date of final payment.
- 5.3 All required written Notices shall be submitted to the Owner within 20 Days after occurrence of the event giving rise to such claim, or within 20 Days after the claimant recognizes the condition, whichever is later.

VI. SITE SECURITY

- 6.1 The Contractor shall be responsible for the security and safety of all project facilities including, but not limited to, all equipment, materials, site structures, and construction thereon. All security measures deemed necessary by the Contractor to comply with this requirement shall be at the Contractor's expense at no additional cost to the Owner. The Contractor shall be responsible for all site security until final acceptance of the Work by the Owner.

VII. CLEAN-UP, DISPOSAL AND RESTORATION

- 7.1 The Contractor shall maintain the site of the project in an orderly and clean condition and shall at intervals of no more than three (3) working days and at its expense, remove and legally dispose of accumulations of rubbish or refuse materials, surplus concrete, mortar and excavated materials not required or suitable for backfill from public and private property and rights-of-way. Washings from concrete mixers or mixing boxes shall not be deposited directly or indirectly in the drainage or sewer system or on paved streets. The Contractor shall keep the site, inclusive of vehicular and pedestrian traffic routes through the site, free of dirt and dust by periodic blading, power brooming, watering or other approved means. Road surfaces adjacent to the Work area shall be cleaned of soil with mechanical brooms or other approved methods at the end of each working day. Road shoulders and driveways shall be stabilized so as to allow traffic flow (including mail and paper delivery vehicles, school buses and emergency vehicles) by the end of each working day.
- 7.2 The Contractor shall confine all equipment, the storage of materials and equipment, and the operations of workmen to areas permitted by law, ordinances, permits, or the requirements of the Contract Documents, and shall not unreasonably encumber the premises with materials or equipment.
- 7.3 The Contractor shall not load nor permit any part of any structure to be loaded with weights that will endanger the structure, nor shall any part of the Work be subjected to stresses or pressures that will endanger it.
- 7.4 Upon completion and before final acceptance of the Work performed under the Agreement, the Contractor shall remove and legally dispose of all rubbish, surplus or discarded materials, false work, forms, temporary structures, field offices, signs, temporary erosion and siltation control measures, and equipment and machinery, and shall leave the site and ground occupied in connection with the performance of the Work in the conditions existing before the Work was started, to the satisfaction of the Owner.
- 7.5 All waste materials, including but not limited to excavated materials, demolished pavement, arboreal (landscaping) waste and other debris, that are not suitable for Project related purposes (e.g., backfill) or are surplus to the needs of the Project, both as determined by the Owner, shall become the property of the Contractor. The Contractor shall dispose of all such material in accordance with his accepted Disposal Plan, as specified below, at no additional cost to the Owner.
- A. The Contractor shall submit a Disposal Plan for review and acceptance by the Owner prior to performing any Work that might generate waste materials. The plan shall include a complete description of the materials that are expected to be encountered and their proposed disposal site(s). The Contractor may change his Disposal Plan only by written notice to the Owner. The acceptance of a plan and/or any related notice to the Owner must be evidenced by a written response from the Owner.
- B. The Contractor shall insure that all permits related to his disposal operations have been

obtained, and the Contractor shall comply with all requirements of those permits. The Contractor shall show evidence that all required permits have been obtained for all disposal sites by submitting a copy of all such permits to the Owner as part of the Contractor's Disposal Plan.

End of Section

SECTION 105

MEASUREMENT AND PAYMENT

I. MEASUREMENT AND PAYMENT PROCEDURES

1.1 General

- A. Measurement will be made on the basis of completion of the Work in accordance with the Contract Documents and the appropriate specification section.
- B. Measurement of quantities will be made by the Contractor in the presence of the Owner. The methods of measurement and computations used in determination of quantities of materials furnished and installed shall be those generally recognized as conforming to good engineering practice.
- C. The term "Complete and in Place" will mean that the item of Work shall be furnished and installed in accordance with the Contract Documents complete with all appurtenances necessary for the item to be used for its intended function. Testing and acceptable results shall be included.
- D. Linear foot and vertical foot measurements shall be measured along the horizontal plane of the ground or paved surface.
- E. Area computations shall be made on the surface. Pay measurements for area computations will not exceed plan dimensions as shown on the Drawings, unless otherwise approved by the Owner in writing.
- F. No payment will be made for length, width, or depth, in excess of that shown on the Drawings or specified in the Specifications for any construction, unless otherwise approved by the Owner in writing.
- G. The term "Each" when used as an item of payment will mean complete payment for the Work described in the Contract Documents.
- H. The word "Lump Sum" when used as an item of payment will mean complete payment for Work described in the item, including all materials, labor, and equipment necessary to complete the Work in accordance with the Contract Documents.
- I. Quantities will be measured and paid for in accordance with one of the following methods, and as specified on the Bid form

1.2 Incidental Items

- A. There are numerous incidental items of Work that are required to complete the Project. While these items may not be specifically mentioned or illustrated by the Contract Documents and there may be no specific pay items listed for them, the Contractor will be required to perform those incidental tasks that can be anticipated through inspection of the Contract Documents, inspection of the construction area, and experience in this class of construction.

- B. Items considered incidental Work shall not be measured for payment or paid for as such unless specified as unit price by items on the Bid form. These items and their costs shall be included in the unit prices or lump sum Bid for the pay items unless Bid separately. Incidental items include but are not limited to the following:

1. Allaying dust and mud
2. Construction entrances
3. Contaminated groundwater management
4. Daily cleanup
5. Excavation and dewatering
6. Final surface restoration
7. Furnishing, hauling, placing, manipulating, and compacting material
8. Material royalties
9. Offsite disposal of excess excavated, surplus and remnant excavated materials
10. On-site manufacturer or representative services
11. Permits, unless provided by the Owner
12. Protection of existing utilities and other facilities
13. Removal and replacement of existing signs, fences, mail boxes, and similar existing improvements
14. Site restoration and cleanup
15. Site security

1.3 Schedule of Values for Lump Sum Bid Items

- A. Within fourteen (14) Days after the Effective Date of the Agreement, the Contractor shall submit a schedule of values for all of the Work which shall include quantities and prices of items aggregating the Contract Price and shall subdivide the Work into component parts in sufficient detail to serve as the basis for progress payments during construction. Such prices shall include an appropriate amount of overhead and profit applicable to each item of Work.
- B. The Owner shall review the schedule and shall respond in writing to the Contractor within ten (10) Days either approving or disapproving the schedule. If the schedule of values is disapproved, the Contractor shall resubmit the schedule with revised value or additional substantiating data and the Owner shall either approve or disapprove the revised schedule within ten (10) Days. No payments shall be processed or approved until the schedule of values is approved by the Owner.

1.4 Application for Progress Payment by Contractor

- A. Unless otherwise provided in this Section, the Owner shall make monthly progress payments to the Contractor on the basis of a duly certified and approved Application for Payment for Work performed during the preceding calendar month as approved by the Owner.
- B. At least ten (10) Days before each partial progress payment (but not more often than once a month), the Contractor shall submit to the Owner an Application for Payment filled out and signed by the Contractor for the Work completed during the period covered by the partial progress payment estimate and supported by such data as is required by the Contract Documents.

- C. The schedule of values for lump sum items established as provided in this section shall serve as the basis for progress payments and shall be incorporated into a form of Application for Payment acceptable to the Owner.

1.5 Payment for Material on Hand

If payment is requested on the basis of materials and equipment not incorporated in the Work, but delivered and suitably stored at the site or at another location agreed to in writing, the Application for Payment shall be accompanied by a bill of sale, invoice or other instrument documenting that the materials and equipment are free and clear of all Liens and evidence that the materials and equipment are covered by appropriate property insurance, all of which will be satisfactory to the Owner. The Owner, at its sole discretion, may not pay for stored materials without prejudice and without cause.

1.6 Review of Applications for Progress Payments

- A. The Owner shall, within ten (10) Days after receipt of each Application for Payment, make such investigations as deemed necessary to verify the accuracy of the Application for Payment and either accept the application as accurate and suitable for payment or return the Application to the Contractor indicating in writing the Owner's reasons for refusing payment. If payment is refused, the Contractor shall make the necessary corrections and resubmit the Application and the Owner shall have an additional ten (10) Days after receipt of the corrected Application for Payment from the Contractor to determine whether this Application is accurate and suitable for payment.
- B. The Owner shall, within 30 Days after acceptance of the Application for Payment, make payment to the Contractor. The Owner may refuse to make payment of the full amount because claims have been made against the Owner on account of the Contractor's performance or furnishing of the Work, or because Liens have been filed in connection with the Work, or because there are other claims entitling the Owner to a set-off against the payment. The Owner shall give the Contractor immediate written Notice stating the reasons for its failure to make payment.
- C. The Owner may also refuse to make payment of the full amount because there are other items entitling the Owner to retain set-offs from the amount recommended, including but not limited to:
 - 1. Owner compensation to the Engineer for actual costs for extra personnel hours for labor plus expenses because of the following Contractor caused events:
 - a. Witnessing re-testing of corrected or replaced defective Work.
 - b. Return visits to manufacturing facilities to witness factory testing or re-testing.
 - c. Evaluation of proposed substitutes and in making changes to Contract Documents occasioned thereby.
 - d. Overtime worked by the Contractor necessitating the Engineer, Resident Project Representative (and support staff, if any), to work overtime.
 - 2. Liability for liquidated damages incurred by the Contractor as set forth in the Agreement.

3. Loss to Owner caused by Contractor acts or omissions including, but not limited to:
 - a. Defective Work not remedied;
 - b. Claims filed or reasonable evidence indicating probable filing of claims against the Contractor;
 - c. Failure of the Contractor to make payments properly to subcontractors or for materials or labor;
 - d. A reasonable doubt that the Project can be completed for the balance then unpaid;
 - e. Failure to maintain (each month) the record set of Drawings and Specifications. Failure to provide the Owner with record Drawings and Specifications within thirty (30) calendar Days from the date of the Substantial Completion;
 - f. Failure to periodically remove and dispose of accumulated debris, rubbish, and discarded/damaged materials;
 - g. Persistent failure to carry out the Work in accordance with the Contract Documents;
 - h. A reasonable doubt that the Work will be completed within the Contract Time.
4. Failure of the Contractor to submit an updated progress schedule or other required supporting documentation (if requested by the Owner) to the Owner with the monthly application for progress payment.

1.7 Retained Funds

- A. The Owner shall retain **five (5) percent (%)** of the total amount of each partial progress payment to assure faithful performance of the Agreement by the Contractor. The Owner will release all retainage upon Final Payment.
- B. Pursuant to and in accordance with Section 2.2-4334 of the Code of Virginia, the Contractor may exercise the option to use the escrow account utilization procedure with respect to retained funds. The Contractor may do so by indicating its preference for this procedure in the appropriate space provided on the Bid form.
 1. Should this option be selected, the Contractor shall execute the Escrow Agreement and shall submit same to the Owner in the manner prescribed by law. If the Escrow Agreement form is not submitted as noted, the Contractor shall forfeit such rights to the use of the escrow account utilization procedure.
 2. In order to have retained funds paid to an escrow account, the Escrow Agreement shall be executed by the Contractor, the escrow agent, and the surety, and shall be submitted by the Contractor to the Owner for approval by the Owner's attorney. The Contractor's escrow agent shall be a trust company, bank or savings institution with its principal office located in the Commonwealth of Virginia. The Escrow

Agreement shall contain the complete address of the escrow agent and surety, and the executed Escrow Agreement will be authority for the Owner to make payment of retained funds to the Escrow Agent. After approving the Escrow Agreement, the Owner shall pay to the escrow agent the funds retained as provided herein except that funds retained for lack of progress or other deficiencies on the part of the Contractor shall not be paid to the Escrow Agent. The Escrow Agent may, in accordance with the terms of the Escrow Agreement, invest the funds paid into the escrow account and pay earnings on such investments to the Contractor or release the funds to the Contractor provided that such funds are fully secured by approved securities.

3. Retained funds invested and securities held as collateral for retainage may be released only as and when directed by the Owner. When the Final Payment is paid, the Owner shall direct to the Contractor monies due as determined by the Owner. The Owner reserves the right to recall retained funds and to release retained funds to the surety upon receipt of written request from the Contractor or in the event of default.
4. The escrow account procedure shall apply to any contract for the sum of Two Hundred Thousand Dollars (\$200,000), or more.

1.8 Conditions of Payment to Contractor

- A. All material and Work covered by partial progress payments shall thereupon become the sole property of the Owner, but this provision shall not be construed as relieving the Contractor from the sole responsibility for the safety and protection of all materials and Work upon which payments have been made or the restoration or replacement of any damaged or stolen Work or property or as a waiver of the right of the Owner to require the fulfillment of all the terms of the Agreement
- B. Prior to Substantial Completion, the Owner, with the concurrence of the Contractor, may use any completed or substantially completed portions of the Work. Such use shall not constitute an acceptance of such portions of the Work.
- C. The Owner shall have the right to enter the premises for the purpose of doing work not covered by the Contract Documents. This provision shall not be construed as relieving the Contractor of the sole responsibility for the care and protection of the Work, or the restoration of any damaged Work except such as may be caused by agents or employees of the Owner.
- D. The Contractor shall indemnify and save the Owner or the Owner's agents harmless from all claims growing out of the lawful demands of Subcontractors, laborers, workmen, mechanics, material men, and furnishers of machinery and parts thereof, equipment, tools and all supplies, incurred in the furtherance of the performance of the Work. The Contractor shall, at the Owner's request, furnish satisfactory evidence that all obligations of the nature designated above have been paid, discharged, or waived. If the Contractor fails to do so the Owner may, after having notified the Contractor, either pay unpaid bills or withhold from the Contractor's unpaid compensation a sum of money deemed reasonably sufficient to pay any and all such lawful claims until satisfactory evidence is furnished that all liabilities have been fully discharged whereupon payment to the Contractor shall be resumed, in accordance with the terms of the Contract Documents but in no event shall the provisions of this Section be

construed to impose any obligations upon the Owner to either Contractor, the Surety, or any third party. In paying any unpaid bills of the Contractor, any payment so made by the Owner shall be considered as a payment made under the Contract Documents by the Owner to the Contractor and the Owner shall not be liable to the Contractor for any such payments made in good faith.

- E. The Contractor shall take one of the two following actions within seven (7) Days after receipt of amounts paid to the Contractor by the Owner for Work performed by the Subcontractor under the Agreement:
 - 1. Pay to the Subcontractor the proportionate share of the total payment received attributable to the Work performed by the Subcontractor under the Agreement; or
 - 2. Notify the Owner and Subcontractor, in writing, of his intention to withhold all or a part of the Subcontractor's payment with the reason for nonpayment.
- F. All contracts awarded by the Contractor to a Subcontractor for any portion of the Work shall include:
 - 1. An interest clause that obligates the Contractor to pay interest to the Subcontractor on all amounts owed by the Contractor that remain unpaid after seven (7) Days following receipt by the Contractor of payment from the Owner for Work performed by the Subcontractor under that contract, except for amounts withheld as allowed.
 - 2. An interest rate clause stating, "Unless otherwise provided under the terms of this contract, interest shall accrue at the rate of one percent per month."
 - 3. A payment clause that requires (i) individual contractors to provide their social security numbers and (ii) proprietorships, partnerships, limited liability companies and corporations to provide their federal employer identification numbers.
- G. The Contractor shall include in each of its subcontracts a provision requiring each Subcontractor to include or otherwise be subject to the same payment and interest requirements as specified in Section 1.7 above, with respect to each lower-tier Subcontractor.
- H. A Contractor's obligation to pay an interest charge to a Subcontractor pursuant to the payment clause in this section may not be construed to be an obligation of the Owner. A contract modification may not be made for the purpose of providing reimbursement for such interest charge. A cost reimbursement claim may not include any amount for reimbursement for such interest charge.

1.9 Final Payment

After the Contractor has completed all corrective Work as determined by a final inspection to the satisfaction of the Owner and has delivered all maintenance and operations manuals, schedules, guarantees, bonds, certificates of inspection, and other documents as required by the Contract Documents, the Contractor may make application for final payment following the procedure for partial progress payments. Within thirty (30) Days after approval, the Owner shall pay to the Contractor the amount stated, less all prior payments and advances to or for the account of the Contractor. All prior estimates and payments including those relating to extra Work shall be subject to correction by this payment, which is called the Final Payment. The Contractor's obligation to perform the Work and complete the Project in accordance with the Contract Documents shall be

absolute. Neither approval of any progress or Final Payment by the Owner nor the issuance of a Certificate of Substantial Completion, nor any payment by Owner to Contractor under the Contract Documents, nor any use or occupancy of the Project or any part thereof by Owner, nor any act of acceptance by Owner nor any failure to do so, nor any correction of defective Work by Owner shall constitute an acceptance of Work not in accordance with the Contract Documents.

1.10 Acceptance of Final Payment Constitutes Release

The acceptance by the Contractor of the Final Payment shall be and operate as a release to the Owner of all claims and of all liability to the Contractor for all things done or furnished in connection with this Work excepting the Contractor's claims for interest upon Final Payment, should this payment be improperly delayed. No payment, final or otherwise, or partial or entire use or occupancy of the Work by the Owner, shall constitute an acceptance of any Work or materials not in accordance with the Contract Documents, nor shall the same relieve the Contractor of responsibility for faulty materials or workmanship or operate to release the Contractor or his Surety from any obligation under the Contract, the Performance Bond and Payment Bond.

1.11 Assignments

Neither party to the Agreement shall sell, transfer, assign or otherwise dispose of the whole or any parts of the Agreement or of the right, title or interest therein without the prior written consent of the other, nor shall the Contractor assign any monies due or to become due hereunder, without the previous written consent of the Owner.

1.12 Payment Affidavit

The Owner, before making any payment, including the final payment, if it is deemed that such procedure necessary to protect his interests, may require the Contractor to furnish an affidavit from all subcontractors and material suppliers used in conjunction with this Contract that each has been paid in full, or in the alternative, an affidavit that so far as he has knowledge or information, all payments have been made and that there is no basis under which a claim against the payment bond could be filed. However, the Owner may make payments in part or in full to the Contractor without requiring the affidavits, and the payments so made shall not impair the obligations of any Surety or Sureties on any bond or bonds furnished under this Contract.

II. CHANGE ORDERS AND FIELD ORDERS

2.1 The Owner may at any time, as the need arises, order changes within the scope of the Work without invalidating the Agreement. If such changes increase or decrease the amount due under the Contract Documents, or in the time required for performance of the Work, an equitable adjustment shall be authorized by Change Order.

2.2 The Contract Price and Contract Time may be changed only by a Change Order, approved by the Owner prior to the performance of the Work by the Contractor or granted by the Owner upon written Notice by Contractor. The value of any Work covered by a Change Order or of any claim for increase or decrease in the Contract Price or Contract Time shall be established in accordance with the following methods in the order of precedence listed below:

- A. Established contract unit prices;
- B. An agreed lump sum or unit price established by direct negotiation between the Contractor and the Owner; or,

- C. In the event that any changes in the Work are not settled under A. and B. above, the Contract Price shall be adjusted in accordance with the following:
1. In any case such change involves extra Work which is performed by the Contractor, the Contract Price shall be increased by (a) the direct cost of such Work, as mutually agreed upon or otherwise as determined in accordance with the Contract Documents, and (b) ten percent (10%) of the amount of (a) to cover Contractor's additional job (field and home office) overhead, and (c) five percent (5%) of the sum of (a) and (b) to cover Contractor's additional job profit.
 2. In any case such change involves extra Work which is performed by a Subcontractor, the Contract Price shall be increased by (a) the amount paid by the Contractor to the Subcontractor for such extra Work, and (b) seven and one-half percent (7-1/2%) of the amount paid to the Subcontractor to cover the Contractor's additional job (field and home office) overhead and (c) five percent (5%) of the sum of (a) and (b) to cover Contractor's additional job profit. On Work performed by the Subcontractor, the Subcontractor shall be allowed overhead and profit in accordance with paragraph C (1) above.
 3. In the case of either subparagraph 1 or 2 above, the Contract Price shall also be increased by the corresponding increase in the cost of the Contractor's performance bond.
- 2.3 It is the Contractor's responsibility to notify his Surety of any change affecting the general scope of the Work or change in the Contract Price and/or Contract Time so that the amount of the applicable Bonds shall be adjusted accordingly. The Contractor shall furnish proof of such adjustment to the Owner.
- 2.4 Whenever changes, alterations, additions, omissions, or revisions are called for by the Owner for which the necessary Drawings and details have been completed and submitted to the Contractor, or when changes, alterations, additions or omissions are clearly given in writing to the Contractor, the Contractor is to submit an itemized statement of quantities and prices incidental to such revisions, changes, additions and omissions.
- 2.5 The Owner may at any time order minor changes within the scope of Work by issuing a Field Order. The Contractor shall proceed with the performance of any changes in the Work so ordered by the Owner unless the Contractor believes that such Field Order entitles the Contractor to a change in Contract Price or Time or both, in which event the Contractor shall give the Owner written Notice thereof within seven (7) Days after the receipt of the ordered change. The Contractor shall not execute such changes pending the receipt of an executed Change Order or further instruction from the Owner. The Owner shall respond to such written Notice from Contractor within twenty-one (21) days after receipt of all supporting data from Contractor.
- 2.6 If any item in the Agreement is determined to be unnecessary for the proper completion of the Work contracted, the Owner may, upon written Notice to the Contractor, eliminate such item from the Agreement. Payment will not be made for such item except that the Contractor shall be compensated for the actual cost of any Work performed for the installation of such item and the net cost of materials purchased, including freight and tax costs, as evidenced by invoice. No additional compensation will be made for overhead or anticipated profit.
- 2.7 The Contractor shall not be entitled to any adjustment in the Contract Price or Contract Time due to

any condition or alleged condition if:

- A. The Contractor knew of the existence of such conditions at the time the Contractor made a final commitment to the Owner in respect of Contract Price and Contract Time by the submission of a Bid; or
- B. The existence of such condition could reasonably have been discovered or revealed as a result of any examination, investigation, exploration, test or study of the site and contiguous areas required by the Contract Documents to be conducted by or for the Contractor prior to the Contractor making such final commitment; or
- C. The Contractor failed to give the written Notice in time.

Remainder of page intentionally left blank

III. CHANGE ORDER

No. _____

DATE OF ISSUANCE _____ EFFECTIVE DATE _____

OWNER _____

CONTRACTOR _____

Contract _____

PROJECT _____

OWNER'S Contract No. _____ ENGINEER'S Contract No. _____

ENGINEER _____

You are directed to make the following changes in the Contract Documents:

Description:

Reason for Change Order:

Attachments: (List documents supporting change)

CHANGE IN CONTRACT PRICE:
Original Contract Price \$ _____
Net Increase (Decrease) from previous Change Orders No. _____ to _____: \$ _____
Contract Price prior to this Change Order: \$ _____
Net increase (decrease) of this Change Order: \$ _____
Contract Price with all approved Change Orders: \$ _____

CHANGE IN CONTRACT TIMES:
Original Contract Times: Final Completion: _____ (Days or dates)
Net change from previous Change Orders No. _____ to No. _____ Final Completion: _____ (Days)
Contract Times prior to this Change Order: Final Completion: _____ (Days or dates)
Net increase (decrease) of this Change Order: Final Completion: _____ (Days)
Contract Times with all approved Change Orders: Final Completion: _____ (Days or dates)

RECOMMENDED:

APPROVED:

ACCEPTED:

By: _____
ENGINEER(Authorized Signature)

By: _____
OWNER(Authorized Signature)

By: _____
CONTRACTOR(Authorized Signature)

Date: _____

Date: _____

Date: _____

IV. APPLICATION FOR PAYMENT

PROJECT SUMMARY

Date: _____ Contractor's Name: _____
Project Name: _____ Project Number: _____
Original Contract Amount: \$ _____
Original Contract Time: _____ Days
Adjusted Contract Amount (by approved Change Orders): \$ _____
Adjusted Contract Time (by approved Change Orders): _____ Days
Adjusted Contract Completion Date: _____

STATUS OF WORK PERFORMED

Total Value of Original Work Performed to Date: \$ _____
Total Value of Change Order Work Performed to Date (with attachment): \$ _____
Total Value of All Work Performed to Date: \$ _____
Value of Materials Stored (Attach Statement): \$ _____
Less _____ % Retained by Owner: \$ _____
Net Amount Earned on Contract to Date: \$ _____
Fewer Amounts of Previous Payments Approved: \$ _____

BALANCE DUE THIS PAYMENT: \$ _____

Value of Work Remaining to be Completed: \$ _____
Percentage Complete to Date (Value/Time): _____ % _____ %

CERTIFICATION OF CONTRACTOR

I certify to the best of my knowledge and belief that all items and amounts on the face of the attached estimate and invoice and this Application for Payment are correct; that all Work has been performed and/or material supplied in full accordance with the terms and conditions of the Contract Documents, including all duly authorized deviations, substitutions, alterations, additions and/or deletions; that the foregoing is a true and correct statement of the Contract Price up to and including the last day of the period covered by this estimate and Application for Payment; that no part of the "BALANCE DUE THIS PAYMENT" has been received; that all previous Progress Payments received on this Agreement have been applied by the undersigned to discharge in full all obligations of the undersigned incurred in connection with the Work covered by prior applications for payment under this Agreement; and that all materials and equipment incorporated in said payment or otherwise listed in or covered by this Application for Payment are free and clear of all liens, claims, security interest and encumbrances.

APPROVALS

This Application for Payment has been checked, verified and approved for payment by:

Contractor	By	Title	Date
Resident Project Rep.	By	Title	Date
Engineer	By	Title	Date
Owner	By	Title	Date

V. AFFIDAVIT OF PAYMENT OF CLAIMS

BY: _____ (Contractor)

THIS DAY _____ personally appeared before me, _____, a Notary Public in and for the City/County/State of Virginia, and being by me first duly sworn states that all Subcontractors and suppliers of labor and materials have been paid all sums due them to date for Work performed or materials furnished in the performance of the Agreement between:

_____ (Owner)

and _____ (Contractor)

dated _____, 20____, for the construction of _____

_____ or arrangements have been made by the Contractor satisfactory to such Subcontractors and suppliers with respect to the payments of such sums as may be due them by the Contractor.

CONTRACTOR

BY: _____

TITLE: _____

DATE: _____

Subscribed and sworn to before me this _____ day of _____, 20____.

My commission expires on the _____ day of _____, 20____.

NOTARY PUBLIC

SEAL OF CONTRACTOR

NOTARY SEAL

VI. CERTIFICATE OF SUBSTANTIAL COMPLETION

Project Description: _____ Project No _____
Other: _____
Location: _____ Completion Date: _____
Contract Date: _____
Contract For: _____ Contractor: _____
Owner: _____

This Certificate of Substantial Completion applies to all Work under the Contract Documents or to the following specified parts thereof:

TO WIT: The Owner and Contractor are hereby advised that the Work to which this certificate applies has been inspected by authorized representatives of the Owner, Contractor, and Engineer, and that all Work is hereby declared to be substantially complete in accordance with the Contract Documents on:

Date of Substantial Completion

A tentative list of items to be completed or corrected is attached hereto. This list may not be all-inclusive and the failure to include an item in it does not alter the responsibility of the CONTRACTOR to complete all items of the Work in accordance with the Contract Documents. When this certificate applies to a specified part of the Work, the items in this tentative list shall be completed or corrected by the CONTRACTOR within _____ Days of the above date of substantial completion. The date of substantial completion is the date which all guarantees and warranties begin, except as follows:

This certificate is issued, accepted, and acknowledged by:

_____ Engineer	By _____	_____ Title	_____ Date
_____ Contractor	By _____	_____ Title	_____ Date
_____ Owner	By _____	_____ Title	_____ Date

VII. STATEMENT OF SURETY COMPANY

IN ACCORDANCE with the provisions of the AGREEMENT dated _____, 20____,

BETWEEN _____
(OWNER)

AND _____
(CONTRACTOR)

THE _____
(SURETY)

SURETY on the Material and Labor Payment BOND of:

(CONTRACTOR)

after a careful examination of the books and records of said CONTRACTOR or after receipt of an affidavit from CONTRACTOR, which examination of affidavit satisfies SURETY that all claims for labor and materials have been satisfactorily settled, hereby approves of the final payment to the said _____, CONTRACTOR, and by these presents witnesseth that payment to the CONTRACTOR of the final estimates shall not relieve SURETY of any of its obligations to

(OWNER)

as set forth in the said SURETY COMPANY'S BOND.

IN WITNESS WHEREOF, said SURETY has hereunto set its hand and seal this _____ day of _____, 20____.

ATTEST:

(SEAL) _____ BY _____
PRESIDENT

NOTE: This statement, if executed by any person other than the President or Vice President of the Company, shall be accompanied by a certificate of even date showing authority conferred upon the person so signing to execute such instruments on behalf of the Company represented.

VIII. CONTRACTOR'S RELEASE

KNOW ALL MEN BY THESE PRESENTS THAT:

_____(Contractor)_____ of _____ County/City and State of _____ does hereby acknowledge that he has received this day from the _____(Owner)_____ the sum of One Dollar (\$1.00) and other valuable consideration in full satisfaction and payment of all sums of money owing, payable and belonging to _____(Contractor)_____ Dated _____, 20____.

NOW, THEREFORE, the said _____(Contractor)_____ (for myself, my heirs, executors and administrators; for itself, its successors and assigns) do by these presents remise, release, quitclaim and forever discharge the said _____, Owner, its successors and assigns, of and from all claims and demands arising from or in connection with the said Agreement dated _____, 20____, and of and from all, and all manner of action and actions, cause and causes of action and actions, suits, debts, dues, duties, sum and sums of money accounts, reckonings, bonds, bills, specialties, covenants, contracts, agreements, promises, variances, damages, judgements, extents, executions, claims and demand, whatsoever in law or equity, or otherwise which against the said _____, Owner, its successors and assigns ever had, now have, or which (I, my heirs, executors, or administrators; it, its successors and assigns) hereafter can, shall or may have, for upon or by reason for any matter, cause or thing whatsoever, from the beginning of the world to the date of these presents.

IN WITNESS WHEREOF _____(Contractor)_____ has caused these presents to be duly executed this _____ day of _____, 20____.

Signed, Sealed and Delivered
in the Presence of:

CONTRACTOR _____
(SEAL)

BY: _____

Title

ATTEST:

SECRETARY

End of Section

SECTION 201

SUMMARY OF WORK

I. THE WORK

- 1.1 The Work under this Project consists of furnishing, installing & testing a new multi-variable refrigerant flow (VRF) 2-pipe simultaneous cooling and heating system. The system shall provide multi-zone heating, cooling and ventilation, and shall be installed complete and in place. The system shall be similar to the Mitsubishi City Multi system. Required components of the system include, but are not limited to, the following:

FOUR (4) Outdoor units

THIRTY-TWO (32) flush mounted 4-way ceiling cassettes specific to standard suspended ceiling grids

THIRTY-TWO (32) remote thermostat controllers

Branch Circuit (BC) Controller to transfer energy between zones

ONE (1) centralized controller

- 1.2 Work shall include the removal, modification and replacement of existing drop ceiling sections and components, as needed.
- 1.3 Two (2) 6-hour days of operational training on site, covering system operation and maintenance, shall be provided after substantial completion has been achieved.

II. PERFORMANCE

System shall supplied & installed to perform based on the following design temperatures:

OUTDOOR: Heating = -3° Fahrenheit
Cooling = 90° Fahrenheit

INDOOR: Heating = 70° F at 30% relative humidity
Cooling = 75° F at 50% relative humidity

III. ADD-ALTERNATE BID ITEM #1

- 3.1 The Contractor shall provide and install four (4) electrical surge protection systems, one for each outdoor unit.

End of Section



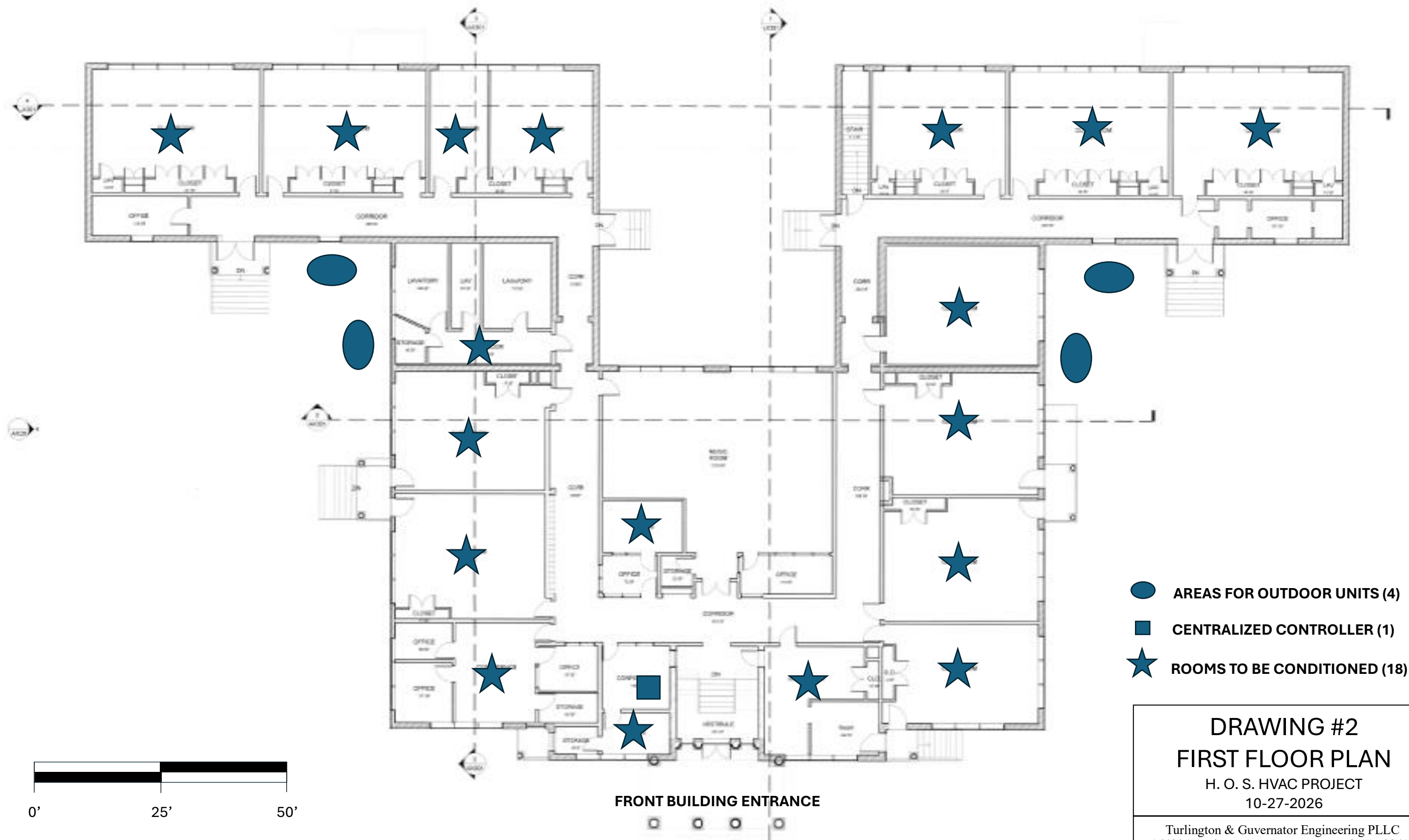
★ ROOMS TO BE CONDITIONED (14)

DRAWING #1 BASEMENT FLOOR PLAN

H. O. S. HVAC PROJECT
10-27-2026

Turlington & Guvernator Engineering PLLC
16430 Wanderers Port Lane, Onancock, VA 23417
(757) 650-5097

FRONT BUILDING ENTRANCE



- AREAS FOR OUTDOOR UNITS (4)
- CENTRALIZED CONTROLLER (1)
- ★ ROOMS TO BE CONDITIONED (18)

DRAWING #2 FIRST FLOOR PLAN

H. O. S. HVAC PROJECT
10-27-2026

Turlington & Guvernator Engineering PLLC
16430 Wanderers Port Lane, Onancock, VA 23417
(757) 650-5097